

ASX Release

1 December 2020

PLACEMENT OF SHARES - CLEANSING NOTICE

Greenvale Mining Limited (**GRV** or the **Company**), advises that it has today issued 70,584,240 fully paid ordinary shares (**Shares**) at an issue price of \$0.019 following approval granted by members at the Annual General Meeting of the Company held on 27 November 2020.

Cleansing Notice

The Company gives the following information under sections 708A(5)(e) and 705A(6) of the Corporations Act 2001(Cth) (**Act**) in relation to the issue of these Shares:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and,
 - (b) section 674 of the Act and;
4. as at the date of this notice, there is no information that is “excluded information” (as defined in subsections 708A(7) and 708A(8) of the Act) which is required to be set out in this notice under section 708A(6) of the Act.

Authorised for release by the Company’s Board of Directors

Alan Boys
Company Secretary

Contact

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