

# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

16 July 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## **CitiFirst Warrants over WAM Leaders Limited ("WLE")**

### **Pro-Rata Non-Renounceable Entitlement Offer ("Entitlement Offer")**

On 13 July 2021, WLE announced details of its Entitlement Offer whereby all eligible WLE shareholders will be entitled to acquire 1 new WLE ordinary share for every 5 existing WLE ordinary shares held as at 7:00pm Sydney time on Monday 19 July 2021 (Record Date), at the offer price of \$1.44 per new security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over WLE ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

Instalment MINIs  
WLEJOA  
WLEJOJ

### **WLE Instalment MINIs**

Pursuant to Section 3.2 of the relevant Product Disclosure Statement, CGMA has adjusted WLE Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

CGMA will adjust the Final Instalment and the Stop Loss Trigger Level according to the following formula:

New Final Instalment = Old Final Instalment – 1 / 5 \* Entitlement Value + overnight funding rate  
New Stop Loss Trigger Level = Old Stop Loss Trigger Level – 1 / 5 \* Entitlement Value

Entitlement Value = \$0.0751

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
WLEJOA	\$0.7207	\$0.79	\$0.7060	\$0.77
WLEJOJ	\$0.5928	\$0.65	\$0.5780	\$0.63

The changes will take effect on 19 July 2021.

**What action do you need to take?**

You do not need to do anything. The relevant warrants are suspended from trading on Friday 16 July 2021 and will recommence trading at the start of normal trading on Monday 19 July 2021.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



**Brendan Wills**  
Director