

Market Announcement

7 August 2020

Adalta Limited (ASX: 1AD) – Trading Halt

Description

The securities of Adalta Limited ('1AD') will be placed in trading halt at the request of 1AD, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 11 August 2020 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)

7 August 2020

Melissa Kostopoulos
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

By Email: melissa.kostopoulos@asx.com.au & tradinghaltsmelbourne@asx.com.au

Dear Melissa

AdAlta Limited (ASX: 1AD) - Request for Trading Halt

AdAlta Limited (ASX: 1AD) requests that a trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its ordinary shares and listed options (ASX:1ADO) to apply from the commencement of trading on 7 August 2020 until the commencement of trading on 11 August 2020.

As required by ASX Listing Rule 17.1, AdAlta Limited provides the following information:

1. the trading halt is requested for the purpose of considering and executing a capital raising by AdAlta Limited;
2. AdAlta Limited expects the trading halt will remain in place until the earlier of commencement of normal trading on 11 August 2020, or when the announcement regarding the proposed capital raising is released to the market; and
3. AdAlta Limited is not aware of any reason why the trading halt should not be granted, or any other information necessary to inform the market about the trading halt.

Yours sincerely



Cameron Jones
Company Secretary
AdAlta Limited