



Announcement Summary

Entity name

ALICE QUEEN LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 15, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AQX	ORDINARY FULLY PAID	18,977,226	14/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALICE QUEEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

71099247408

### 1.3 ASX issuer code

AQX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

14-Nov-2023 10:05

**Announcement Title**

New - Proposed issue of securities -  
AQX

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

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Issue details

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**Number of +securities to be quoted**

18,977,226

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01400000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AQX : ORDINARY FULLY PAID	145,492,065
AQXNB : ORDINARY FULLY PAID DEFERRED	145,492,065
AQXOA : OPTION EXPIRING 09-DEC-2025	20,942,634
AQXOB : OPTION EXPIRING 23-SEP-2025	7,268,408

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AQXAX : OPTION EXPIRING 19-AUG-2026 DEFERRED	72,746,033
AQXAS : OPTION EXPIRING 25-JUN-2024 EX \$1.00	1,563,330
AQXAV : OPTION EXPIRING 19-AUG-2026 EX \$0.02	20,840,007
AQXAU : OPTION EXPIRING 25-JUN-2024 EX \$0.06	1,500,000