

ASX Announcement

5 April 2024

AMMENDED**RRS GATHER ROUND PRESENTATION*****Amendment to reference original ASX Announcements for exploration results and MRE***

Kin Mining NL (ASX: KIN or “the Company”) is pleased to provide the attached revised RRS Gather Round Presentation released to the market yesterday, 4 April 2024.

The amendments in this version are:

- A reference to page 17 of the presentation for full details of the MRE numbers where the MRE is mentioned throughout the presentation.
- A reference to ASX Announcement of 8 January 2024 when the exploration results for drill hole IPD0001 is first mentioned.
- A reference on page 16 of the presentation to previous ASX announcements which relates to the exploration results and Mineral Resource Estimates (‘MRE’) quoted in the presentation.

ASX Code: KIN

Shares on issue: 1178 million

Market Capitalisation: \$79 million

Cash and Liquid Assets: \$86 million (25 March 2024)

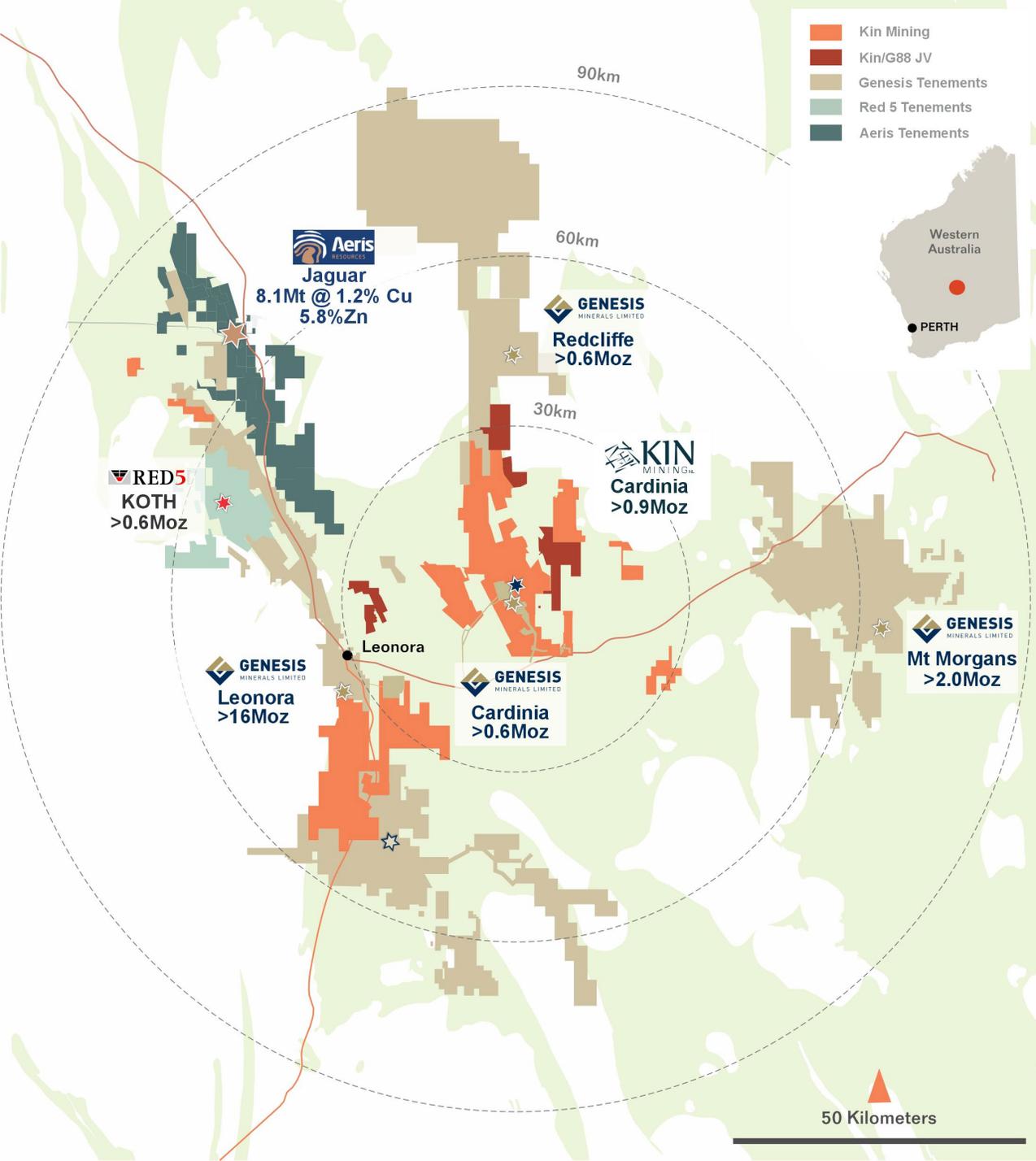
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CHANGING THE GAME IN LEONORA GOLD, **BASE METALS** AND BEYOND

RRS Gather Round | Adelaide

4 April 2024



CORPORATE | ROBUST CAPITAL STRUCTURE

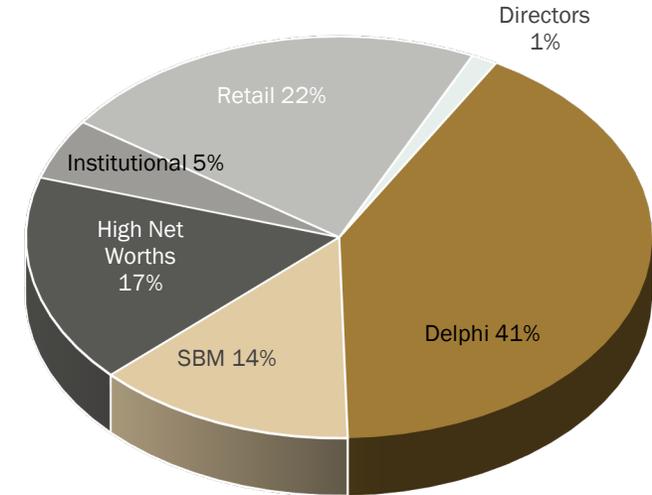
ASX: KIN

| | |
|--------------------------------------|----------|
| Share price (28/3/2024) | A\$0.067 |
| Ordinary shares on issue | 1,178M |
| Market Capitalisation | \$79M |
| Cash and Liquid Assets (28/3/24) | \$87M |
| Debt | Nil |
| Liquidity (avg. daily traded shares) | 0.4M |

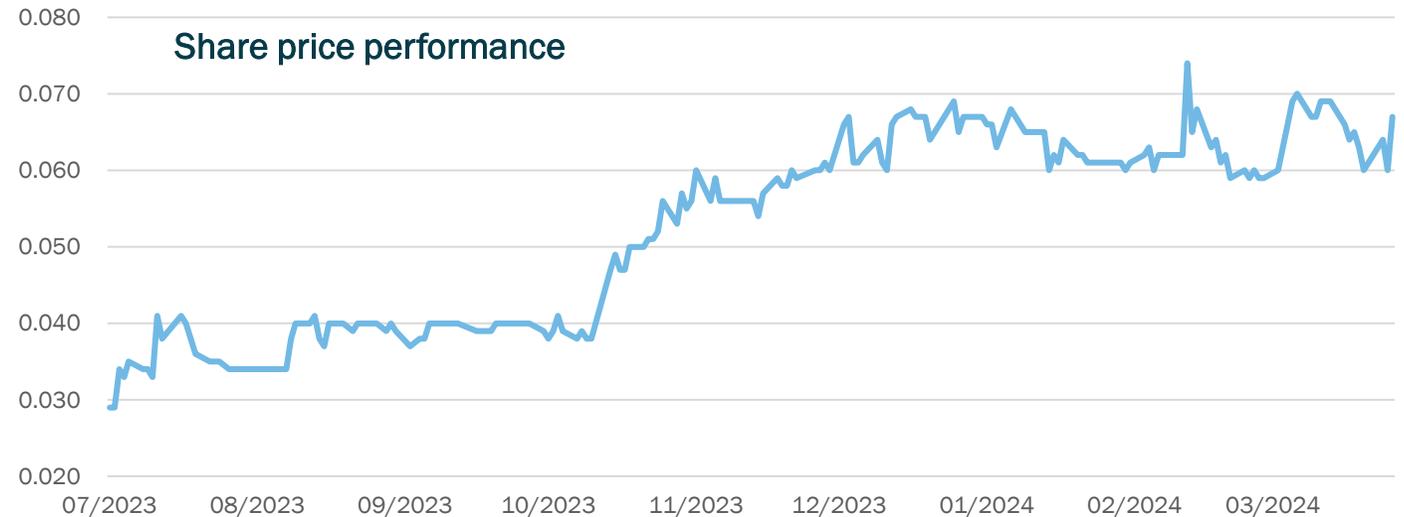
Board of Directors

| | |
|----------------------|------------------------|
| Rowan Johnston | Executive Chairman |
| Joe Graziano | Non-Executive Director |
| Nicholas Anderson | Executive Director |
| Hansjoerg Plaggemars | Non-Executive Director |

Shareholders



Share price performance



WHY KIN? | KEY INVESTMENT FUNDAMENTALS

People

- **Highly experienced team:** Proven track record of success
- **Transformative deals:** Recent transactions with Genesis Minerals (ASX: GMD)

Platform

- **\$87M in cash & liquids:** Unique position of strength in the current climate
- **Trading at a discount:** Significant discount to cash and asset backing

Projects

- **Albus base metal discovery** – Exciting new VHMS discovery at Cardinia
- **Emerging VHMS ‘camp’:** Potential for ‘clusters’ of VHMS deposits
- **Drilling now:** Active exploration targeting both base metals and gold
- **Retained gold inventory:** 932koz resource base across two key hubs:
 - **Mertondale** – 11.7Mt @ 1.22g/t for 457koz (see page 17 MRE table for details)
 - **East Cardinia:** – 10.4Mt @ 1.42g/t for 475koz (see page 17 MRE table for details)



Kin has embarked on a period of transformative growth, sparked by recent transactions and discovery success.

BOARD & MANAGEMENT | EXPERIENCED, CAPABLE, FOCUSED

Rowan Johnston
Executive Chairman



- Highly experienced mining engineer
- Numerous board roles
- Track record of operating and turnaround success

Hansjoerg Plaggemars
Non-Executive Director



- International experience
- Strong corporate finance, strategy & governance background
- Professional director across a range of industries

Joe Graziano
Non-Executive Director



- Chartered Accountant
- Experienced Corporate and Company Secretary
- Experienced professional Board member and corporate advisor

Nicholas Anderson
Executive Director -
Business Development



- Chemical Engineer
- Finance and Business Executive
- Extensive funding and due diligence expertise

Steven Jones
CFO & Company Secretary



- Chartered Accountant with 25+ years experience
- Extensive mining industry experience, including in investor relations, feasibilities & permitting

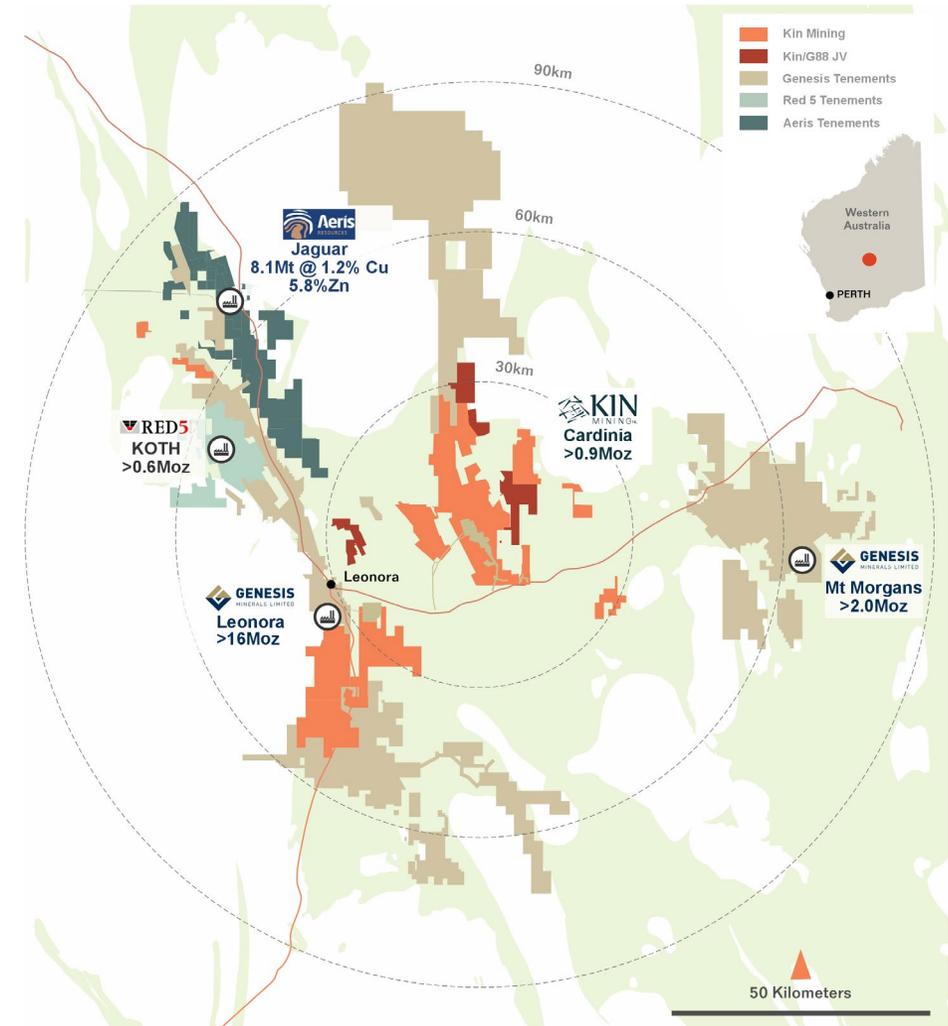
Leah Moore
Exploration Manager



- Geologist with +15 years experience
- Previously with Bellevue Gold, overseeing resource growth from 1Moz to 3Moz

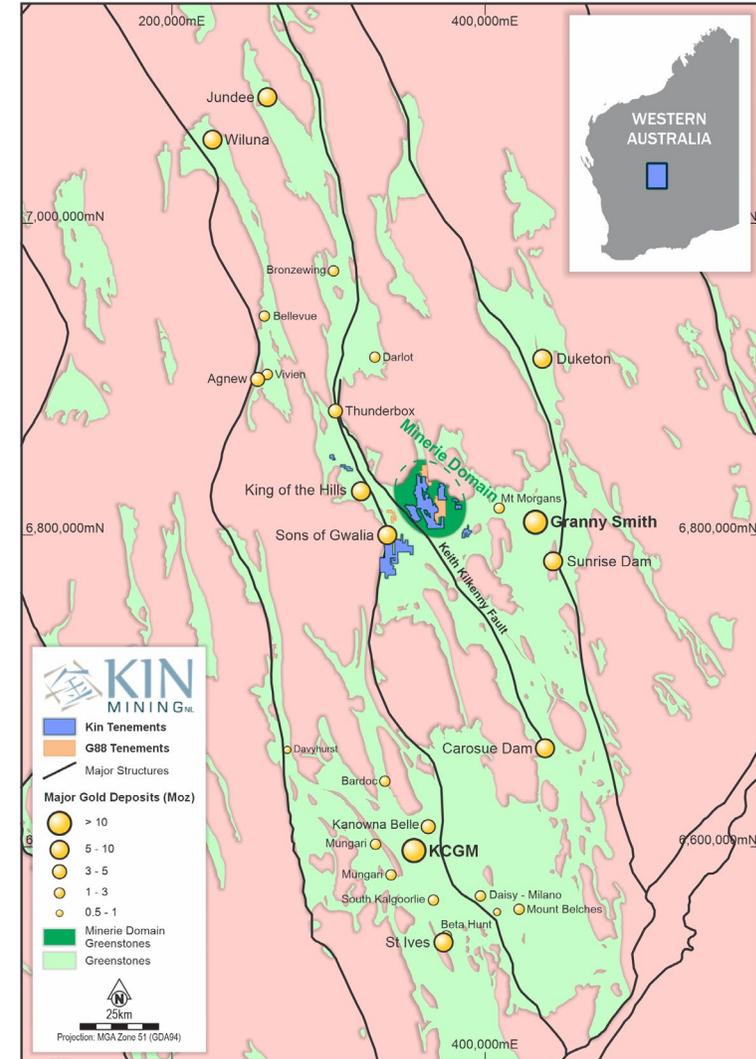
STRATEGY | AN EXCEPTIONAL PLATFORM FOR GROWTH

- Four-pronged strategy to deliver growth and crystallise value for shareholders:
 - Continued base metals exploration
 - Enhanced gold exploration and resource growth/definition for the Mertondale and East Cardinia deposits – currently 22.1Mt @ 1.31g/t (932koz) (see page 17 MRE table for details)
 - Active M&A potential in the Leonora gold district
 - Active M&A program targeting projects with the potential to add value for Kin shareholders



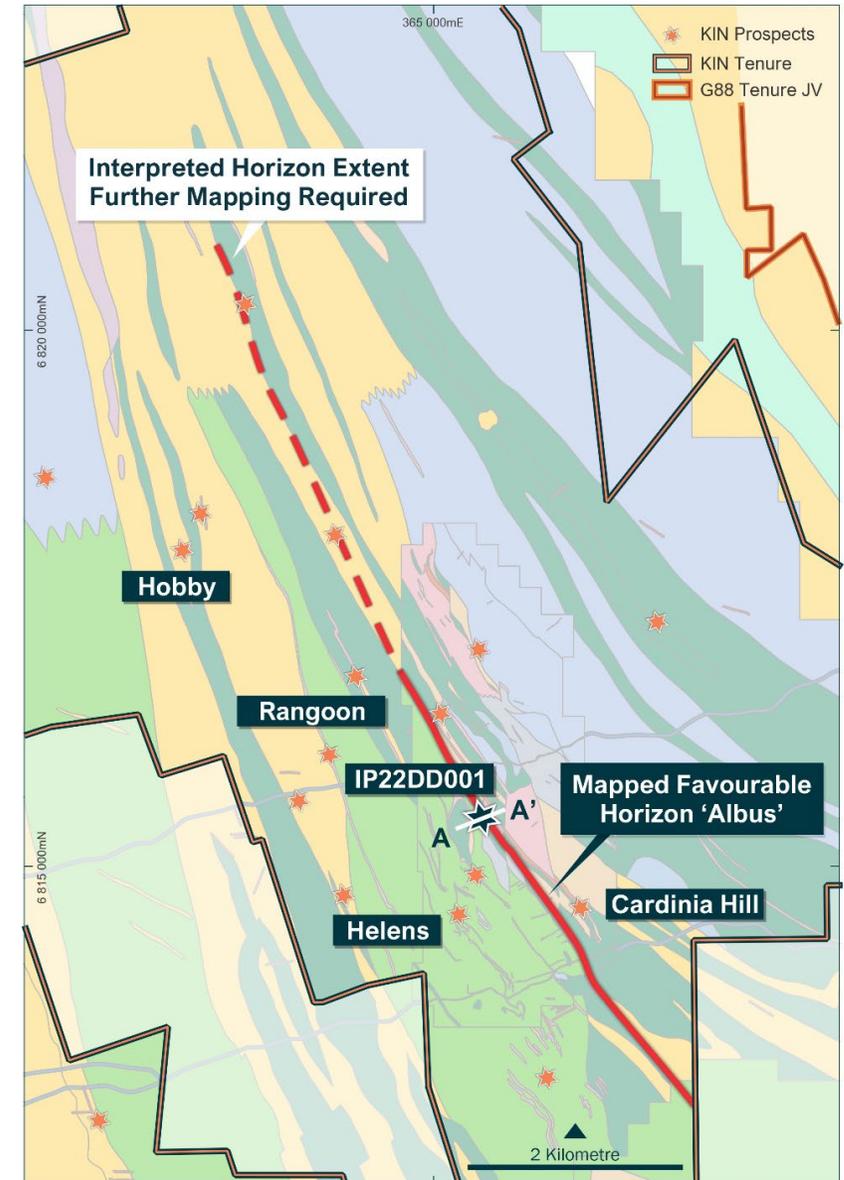
MINERIE DOMAIN | CHANGING THE GAME

- District re-think worked
- VHMS discovery at Albus opens entirely new region
- Leading to new discoveries in old areas
- Exploration-driven approach
 - Make quick decisions
 - Think outside the box
- New data layers will also improve target quality for gold
- Strong news-flow and further growth anticipated
- Utilise best in field expertise



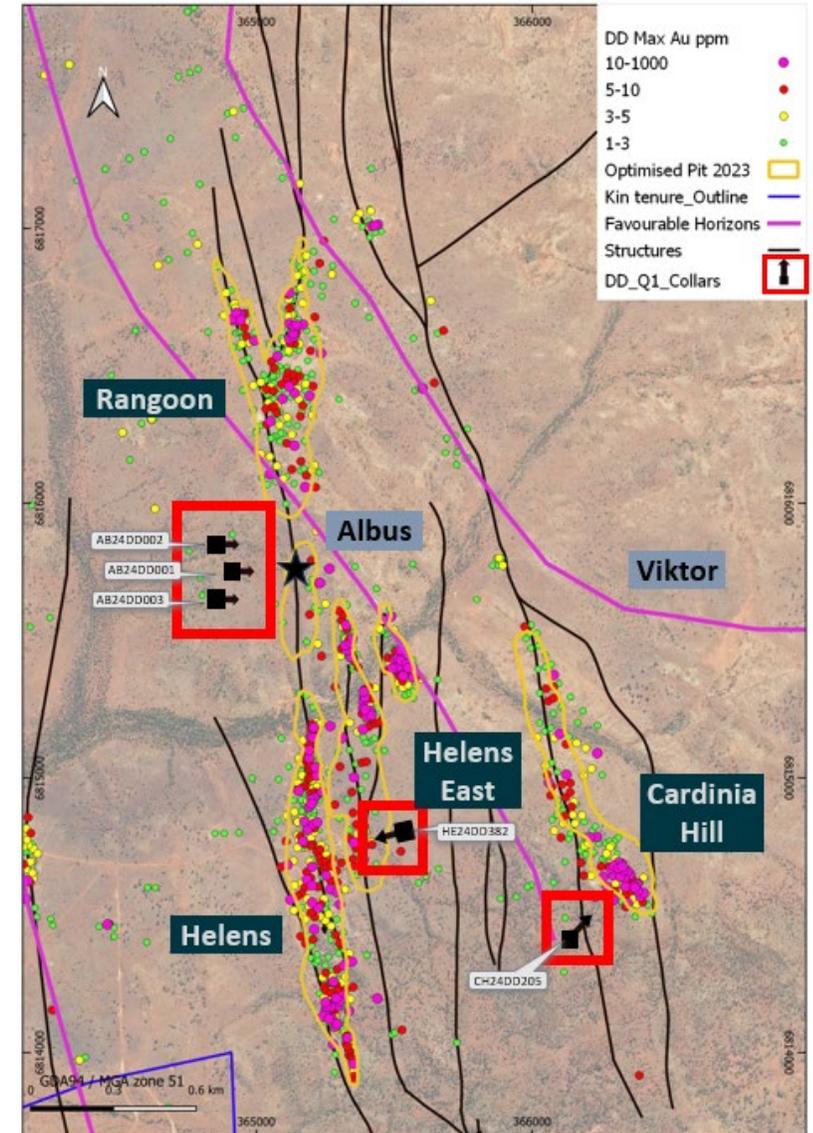
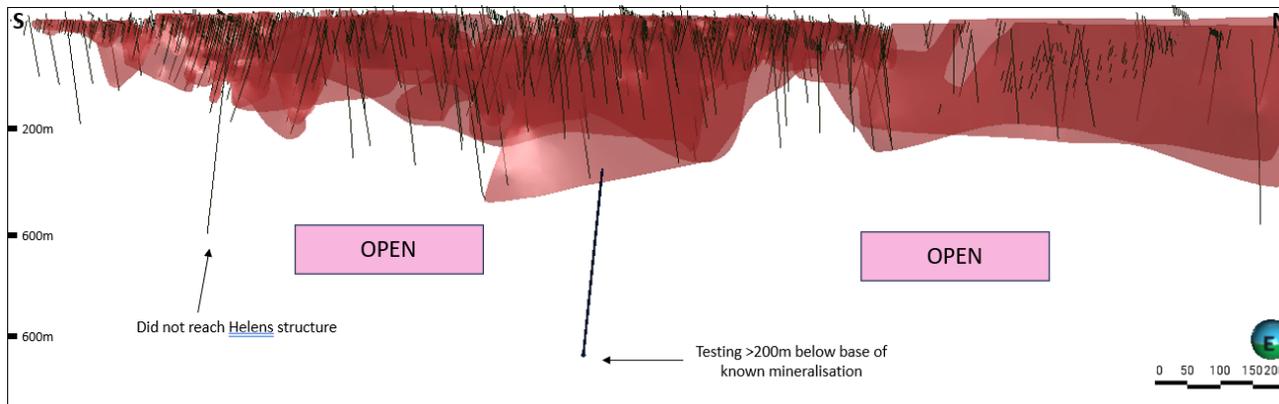
ALBUS | NEW VHMS DISCOVERY

- Significant VHMS mineralisation discovered between the Helens and Rangoon gold deposits at Cardinia east
- Reassessment of deep diamond drill holes targeting gold that were drilled in 2022
- Re-assaying of diamond hole IPD0001 produced a 'discovery' intercept;
 - **5.7m @ 5.3% Zn, 0.3% Cu, 0.3% Pb, 40 g/t Ag, 1.0 g/t Au from 270.3m** (see ASX Announcement 8/1/24)
- Sphalerite dominant with subordinate chalcopyrite, pyrite and galena
- Classic VHMS mineralisation and alteration patterns
- IP target → successful exploration tool



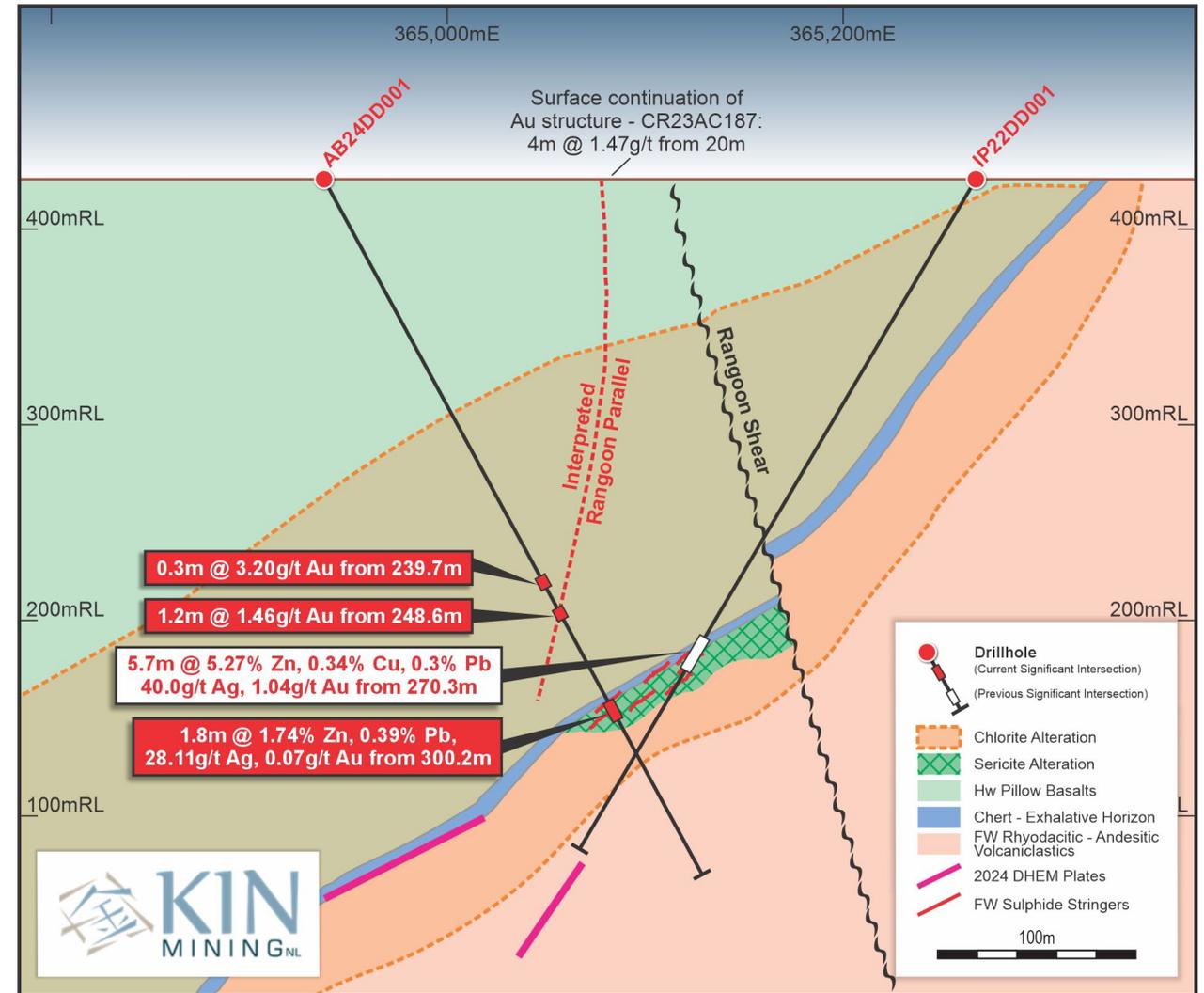
DIAMOND DRILLING TO DATE

- Targeting gold and base metals
- Considered diamond drill program with DHEM
- Deep targets under Helens and Cardinia Hill are >200m down-dip in areas of structural complexity and focus of high grades
- Continue VHMS exploration with gravity and IP data collection, along with historic drill-hole re-logging and surface mapping starting from known (Albus) to unknown
- Results have started to come in for AB24DD001 (see ASX announcement 3rd April 2024) with the remainder expected this quarter



ALBUS | DRILL UPDATE

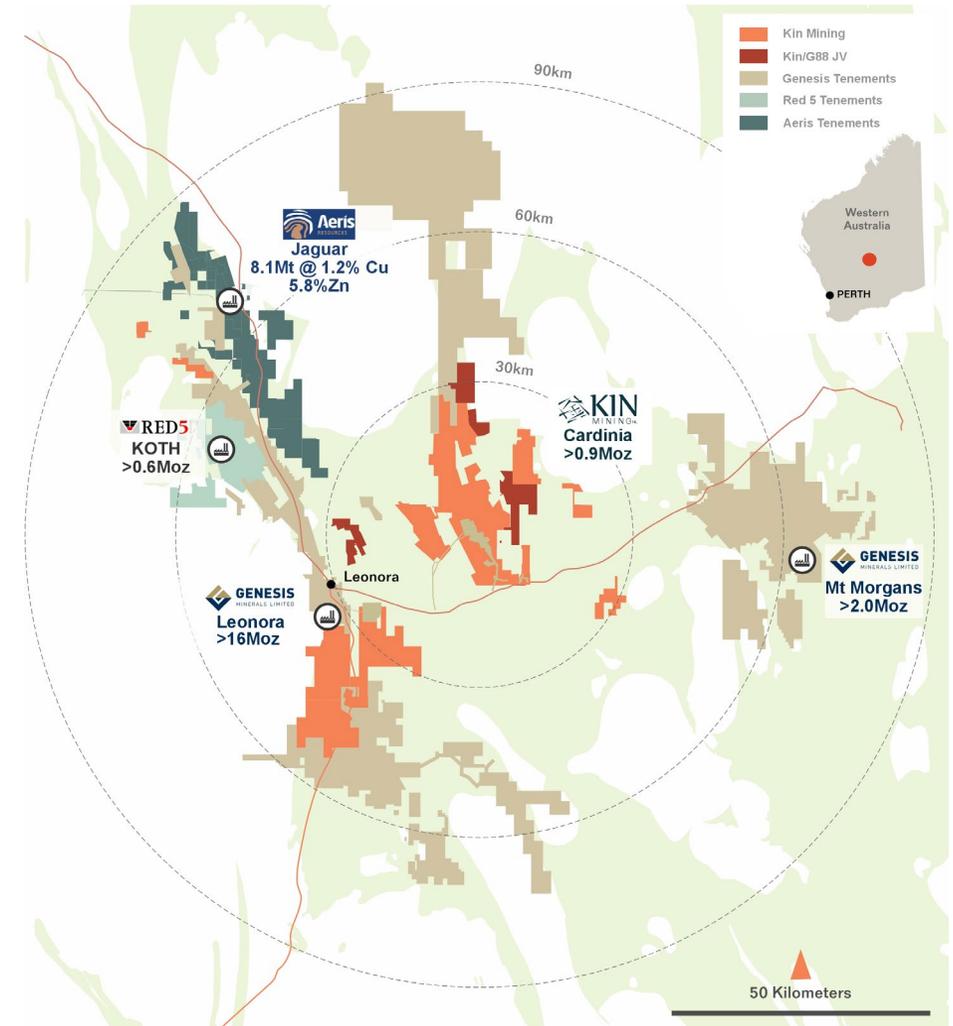
- 2 out of 3 recent holes intersected the favourable Albus horizon where predicted – now three intercepts in total with results pending for the remainder
- AB24DD002 drilled into a fault with an interpreted 100m offset
- AB24DD001: 1.8m @ 1.74% Zn, 0.39% Pb, 28.11 g/t Ag, 0.07 g/t Au from 300.2m
 - Considered true width
- Gold structures intersected in hangingwall – parallel to Rangoon and down-dip from AC anomalism



RECAP | AN EXCEPTIONAL PLATFORM FOR GROWTH

- Market Cap \$79M (doubled in 6 months)
- Cash and liquid assets of A\$87 million
- Retained 932koz – close to local processing plants:
 - East Cardinia: 475k oz @ 1.42 g/t
 - Mertondale: 457k oz @ 1.22 g/t
- Recent VHMS discovery with multiple horizons could prove to be a game-changer
- Potential for deeper, higher grade gold discoveries from new technical studies

Please refer to Page 17 for MRE details

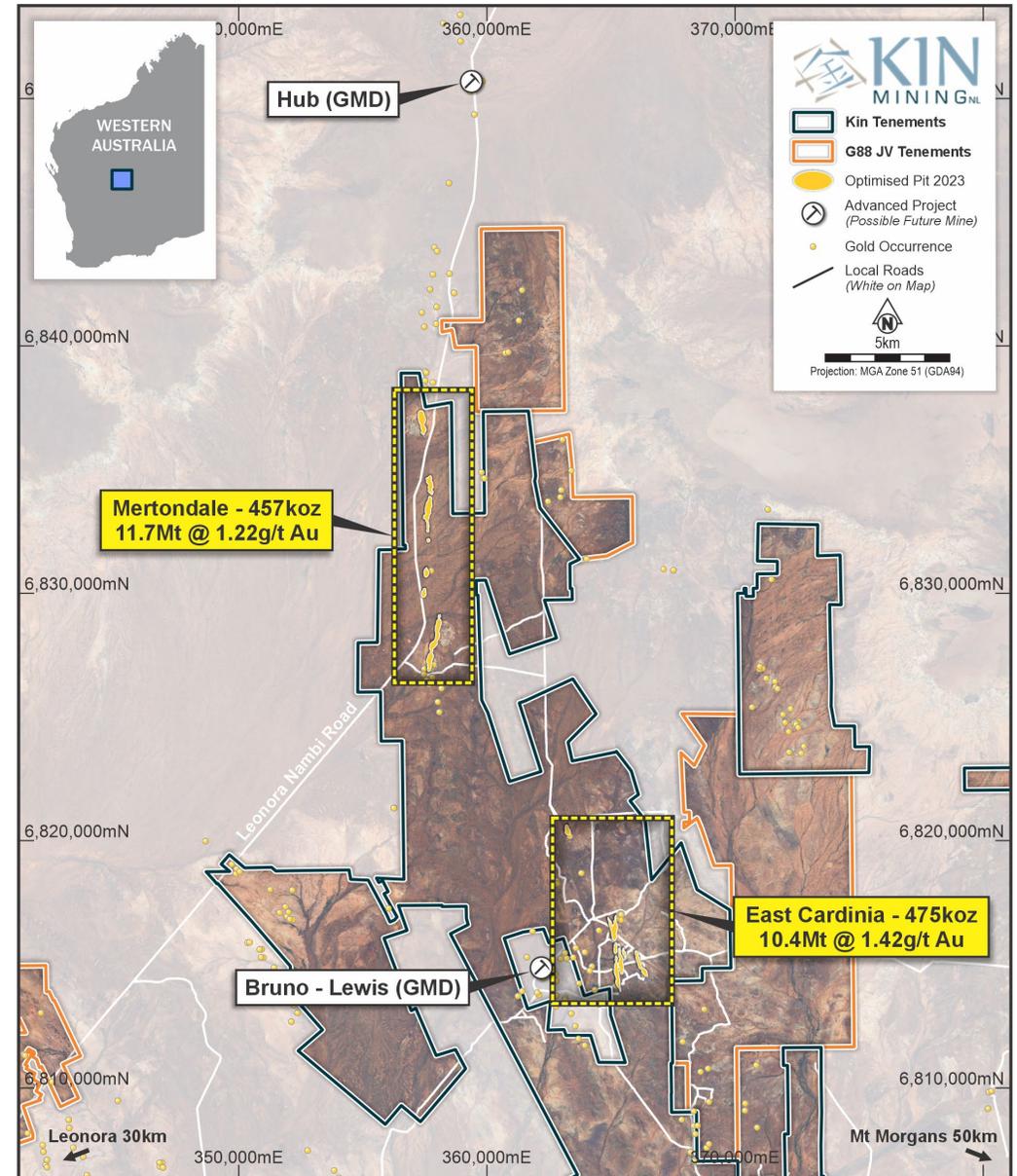


RETAINED QUALITY OUNCES

- Following the Genesis acquisition, **932,000 oz** gold optimized Resources remains in 100% KIN-owned tenure
- Close to existing infrastructure and future Genesis developments
- Metallurgical testwork confirms standard CIL processing.
- Mertondale:
 - 11.7Mt @ 1.22 g/t for 457,000 oz Au
 - Mining Proposal Approved*
- East Cardinia:
 - 10.4Mt @ 1.42 g/t for 475,000 oz Au
 - Mining Proposal close to approval

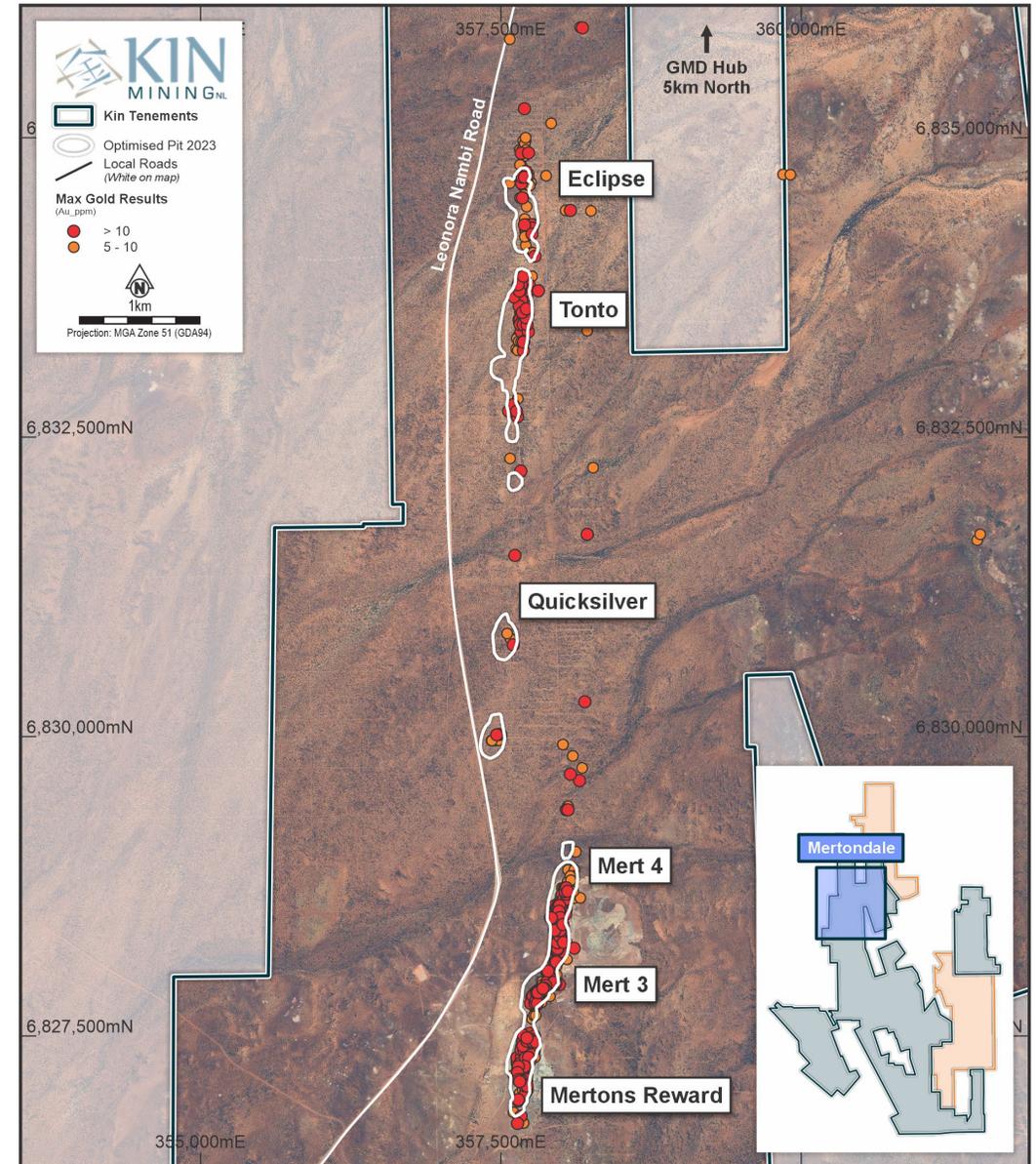
Please refer to Page 17 for MRE details

* Subject to Department of Defense Access Agreement
 ASX: KIN | kinmining.com.au



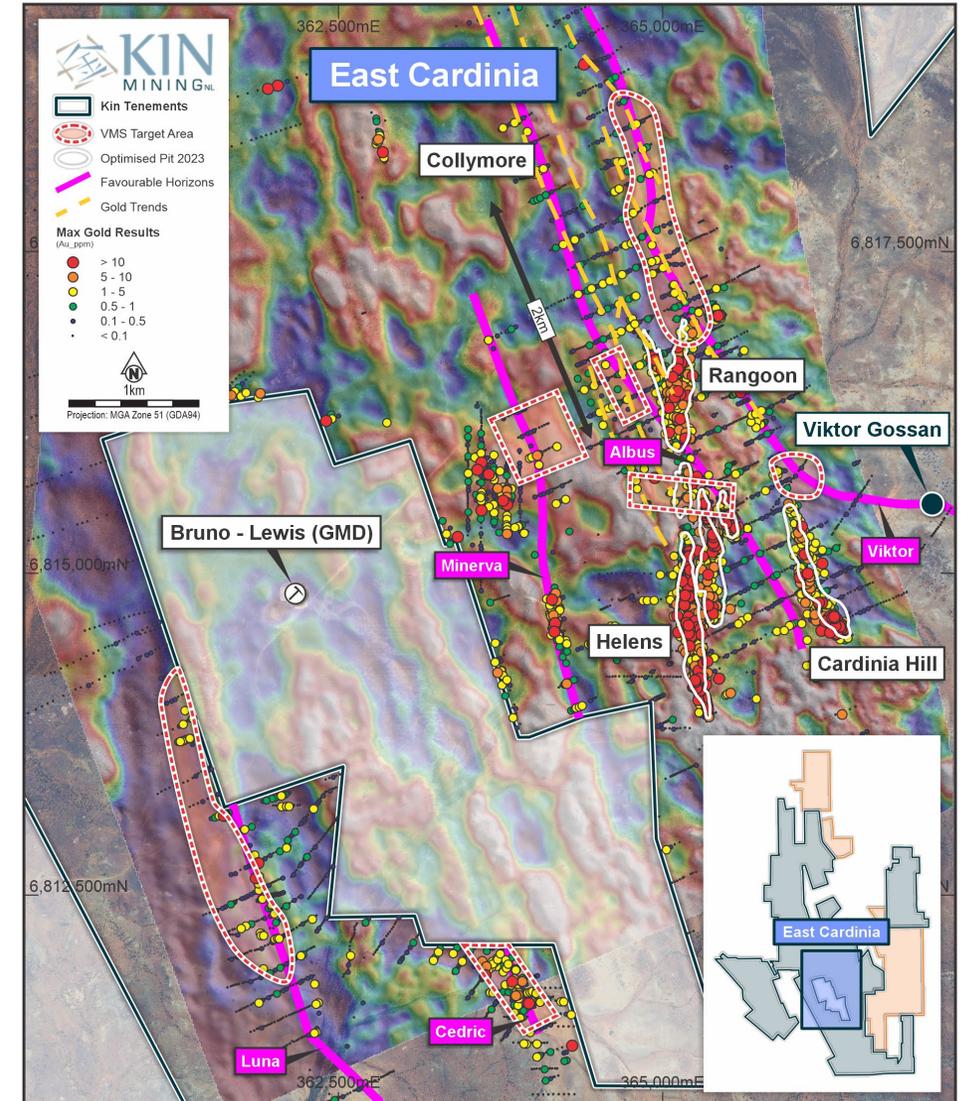
MERTONDALE – READY TO GO

- No significant work for 10 years
- Previous access issues now resolved
- Ready to mine – imminent
- Revisit the data and assess the opportunities
- Plan for an aggressive resource definition program to commence Q2 onwards:
 - Extensions and increase confidence
- GMD's Hub project 5km north
- GMD's Bruno, Lewis, Kyte projects 10km south
- All on the same access road → infrastructure synergies



CARDINIA – DISCOVERY UPSIDE

- Multiple VHMS and gold targets within this relatively small area of the Minerie Domain
- Five high-priority VHMS targets along the favourable horizons
 - Will be tested with shallow RC from next quarter onwards
- 2km long gold trend between Rangoon and Collymore
 - Recent AB24DD001 confirmed mineralized corridor sitting to the west of Rangoon → RC follow up along corridor for additional open pit prospectivity
- Continued geological mapping and geochemistry
- Ground gravity survey to supplement existing data with IP or EM, depending on petrophysical testwork results



SUMMARY | KEY OBJECTIVES



GROW A QUALITY TEAM

Use latest technology and science

Disciplined use of cash and assets



BASE METALS

Have we found a new VHMS camp? Economic grades intercepted and several targets already highlighted.



GOLD

Build on existing +900koz resources by increased confidence through drilling and permitting -move on or BYO

Discover new resources through increased geological knowledge



DISTRICT EVALUATION

VHMS discovery has forced a rethink of the district geology opening the door to new discoveries



Consolidation

Both large and small so long as value-accretive

Kin has the balance sheet and capability to achieve all these goals....

THANK YOU & QUESTIONS

KIN A well-funded growth
opportunity.



DISCLAIMER

This presentation is not a prospectus nor an offer for securities in any jurisdiction nor a securities recommendation. The information in this presentation is an overview and does not contain all information necessary for investment decisions. In making investment decisions in connection with any acquisition of securities, investors should rely on their own examination of Kin Mining NL and consult their own legal, business and/or financial advisers.

The information contained in this presentation has been prepared in good faith by Kin Mining NL, however no representation or warranty expressed or implied is made as to the accuracy, correctness, completeness or adequacy of any statements, estimates, opinions or other information contained in this presentation. To the maximum extent permitted by law, Kin Mining NL, its directors, officers, employees and agents disclaim liability for any loss or damage which may be suffered by any person through the use or reliance on anything contained in or omitted from this presentation.

Forward-Looking Statements

This release contains “forward-looking information” that is based on the Company’s expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the feasibility and definitive feasibility studies, the Company’s business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral reserves and resources, results of exploration and operational expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as ‘outlook’, ‘anticipate’, ‘project’, ‘target’, ‘likely’, ‘believe’, ‘estimate’, ‘expect’, ‘intend’, ‘may’, ‘would’, ‘could’, ‘should’, ‘scheduled’, ‘will’, ‘plan’, ‘forecast’, ‘evolve’ and similar expressions. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to the risk factors set out in the Company’s Prospectus dated October 2014.

This list is not exhausted of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law. Statements regarding plans with respect to the Company’s mineral properties may contain forward-looking statements in relation to future matters that can be only made where the Company has a reasonable basis for making those statements. This announcement has been prepared in compliance with the JORC Code 2012 Edition and the current ASX Listing Rules. The Company believes that it has a reasonable basis for making the forward-looking statements in this announcement, including with respect to any mining of mineralised material, modifying factors and production targets and financial forecasts.

Competent Person’s Statement

The information contained in this report relating to Resource Estimation results for the Cardinia Hill relates to information compiled by Cube consulting (Mr Mike Millad). Mr Millad is a member of the Australian Institute of Geoscientists and a full time employee of Cube Consulting. Mr Millad has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”.

The information contained in this report relating to Resource Estimation results for the remainder of the deposits including Helens, Fiona, Rangoon, Hobby, Mertons Reward, Mertondale 3-4, Tonto, Mertondale 5, Eclipse, Quicksilver relates to information compiled by Mr Jamie Logan. Mr Logan is a member of the Australian Institute of Geoscientists and was until recently a full time employee of the company. Mr Logan has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”.

The information contained in this report relating to exploration results relates to information compiled or reviewed by Leah Moore. Ms Moore is a member of the Australasian Institute of Geoscientists and is a full time employee of the company. Ms Moore has sufficient experience of relevance to the styles of mineralisation and the types of deposit under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”.

Mr Millad, Mr Logan and Ms Moore consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

The information in this presentation that relates to Exploration Results is extracted from ASX announcements dated 8 January 2024 and 3 April 2024. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

KIN MINING NL | MINERAL RESOURCES

Cardinia East and Mertondale: Mineral Resources: September 2023

| Project Area | Resource Gold Price (AUD) | Lower Cut off (g/t Au) | Measured | | | Indicated | | | Inferred | | | Total Resources | | | Date Announced |
|------------------------|---------------------------|------------------------|--------------|-------------|------------|-------------|-------------|------------|-------------|-------------|------------|-----------------|-------------|------------|----------------|
| | | | Tonnes (Mt) | Au (g/t Au) | Au (k Oz) | Tonnes (Mt) | Au (g/t Au) | Au (k Oz) | Tonnes (Mt) | Au (g/t Au) | Au (k Oz) | Tonnes (Mt) | Au (g/t Au) | Au (k Oz) | |
| Mertondale | | | | | | | | | | | | | | | |
| Mertons Reward | \$ 2,600 | 0.4 | | | | 0.9 | 2.1 | 62 | 2.0 | 0.6 | 41 | 2.9 | 1.11 | 103 | 26-Nov-20 |
| Mertondale 3-4 | \$ 2,600 | 0.4 | | | | 1.3 | 1.8 | 80 | 1.0 | 1.0 | 32 | 2.4 | 1.46 | 112 | 26-Nov-20 |
| Tonto | \$ 2,600 | 0.4 | | | | 1.9 | 1.1 | 68 | 1.1 | 1.2 | 45 | 3.0 | 1.17 | 113 | 26-Nov-20 |
| Mertondale 5 | \$ 2,600 | 0.4 | | | | 0.5 | 1.6 | 27 | 0.9 | 1.2 | 34 | 1.4 | 1.35 | 62 | 26-Nov-20 |
| Eclipse | \$ 2,600 | 0.4 | | | | | | | 0.8 | 1.0 | 24 | 0.8 | 0.97 | 24 | 26-Nov-20 |
| Quicksilver | \$ 2,600 | 0.4 | | | | | | | 1.2 | 1.1 | 42 | 1.2 | 1.08 | 42 | 26-Nov-20 |
| Mertondale Underground | | 2.0 | | | | 0.0 | 2.4 | 1 | 0.0 | 2.7 | 1 | 0.0 | 2.55 | 1 | 18-Oct-22 |
| Subtotal Mertondale | | | | | | 4.6 | 1.6 | 237 | 7.0 | 1.0 | 220 | 11.7 | 1.22 | 457 | |
| Cardinia East | | | | | | | | | | | | | | | |
| Helens | \$ 2,600 | 0.4 | | | | 1.4 | 1.5 | 64 | 1.3 | 1.4 | 57 | 2.7 | 1.41 | 121 | 26-Jun-23 |
| Helens East | \$ 2,600 | 0.4 | | | | 0.4 | 1.7 | 24 | 1.0 | 1.5 | 46 | 1.4 | 1.57 | 70 | 26-Jun-23 |
| Fiona | \$ 2,600 | 0.4 | | | | 0.2 | 1.3 | 10 | 0.1 | 1.1 | 3 | 0.3 | 1.25 | 13 | 26-Jun-23 |
| Rangoon | \$ 2,600 | 0.4 | | | | 1.3 | 1.3 | 56 | 1.5 | 1.3 | 65 | 2.8 | 1.32 | 121 | 26-Jun-23 |
| Hobby | \$ 2,600 | 0.4 | | | | 0.0 | 0.0 | 0 | 0.6 | 1.3 | 23 | 0.6 | 1.26 | 23 | 17-May-21 |
| Cardinia Hill | \$ 2,600 | 0.4 | | | | 0.5 | 2.2 | 38 | 1.6 | 1.1 | 59 | 2.2 | 1.38 | 97 | 26-Jun-23 |
| Cardinia Underground | | 2.0 | 0.002 | 3.0 | 0.2 | 0.0 | 2.6 | 1 | 0.4 | 2.4 | 29 | 0.4 | 2.41 | 29 | 18-Oct-22 |
| Subtotal Cardinia East | | | 0.002 | 3.0 | 0.2 | 3.9 | 1.5 | 193 | 6.4 | 1.4 | 282 | 10.4 | 1.42 | 475 | |
| TOTAL | | | 0.002 | 2.97 | 0.2 | 8.6 | 1.56 | 430 | 13.5 | 1.16 | 501 | 22.1 | 1.31 | 932 | |

Notes

- See ASX Announcement 23 July 2023 “Cardinia Gold Project Mineral Resource Update” and 23 December 2023 “Kin accepts Genesis offer for 610k oz gold”
- The Company confirms that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed at the time of publication
- Totals may not tally due to rounding of values
- Mineral Resources estimated by Jamie Logan of Kin Mining NL and Cube Consulting reported in accordance with JORC 2012 using a 0.4g/t Au cut-off within AUD2,600 optimisation shells
- Cardinia Hill UG Mineral resource reported by Cube Consulting in accordance with the JORC 2012 using 2.0g/t Au cut-off underneath AUD2,600 optimisation shell.