



MARKET RELEASE

8 January 2018

Babylon Pump & Power Limited

PRE-REINSTATEMENT DISCLOSURE

Babylon Pump & Power Limited (the "Company") will be reinstated to Official Quotation from the commencement of trading on Wednesday, 10 January 2018, following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders.
4. Prospectus dated 24 October 2017.
5. Constitution.
6. Reviewed accounts of Babylon Operations Pty Ltd for the year ended 30 June 2017.
7. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
8. An updated capital structure.
9. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
10. Full terms and conditions of Performance Rights to be issued to incoming directors and senior management.
11. Corporate Governance Statement.
12. The Company's securities trading policy.



13. Restricted securities schedule.
14. Confirmation statements.

Security Code: BPP

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