



Announcement Summary

Entity name
FIRETAIL RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday September 25, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FTL	ORDINARY FULLY PAID	126,934,163	25/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIRETAIL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

651057822

1.3 ASX issuer code

FTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jun-2024 17:36	Update - Update - Proposed issue of securities - FTL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The 25,000,000 unlisted Advisor options and 75,000,000 of the York Harbour Consideration shares (Stages 2, 3 and 4 of the earn in as per the Option Agreement). Refer to the Notice of Meeting dated 10 July 2024.



Placement Details

FTL : ORDINARY FULLY PAID

25/9/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To acquire a 49% interest in the York Harbour Project from York Harbour Metals Inc. (Stage 1 of staged-earn-in).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

8,000,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of General Meeting dated 10 July 2024.

ASX +security code and description

FTL : ORDINARY FULLY PAID

Issue date

25/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,934,163

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Services as Lead Manager in respect of the Placement and the Entitlement Offer

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

155,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of General Meeting dated 10 July 2024.

ASX +security code and description

FTL : ORDINARY FULLY PAID

Issue date

25/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Finder/advisor fee for facilitating in the the Acquisition of the York Harbour Project

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,000,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of General Meeting dated 10 July 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FTL : ORDINARY FULLY PAID	331,247,975

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTLAC : OPTION EXPIRING 20-JAN-2025 EX \$0.30	5,500,000
FTLAE : OPTION EXPIRING 05-APR-2025 EX \$0.30	1,500,000
FTLAH : PERFORMANCE RIGHTS CLASS A	2,550,000
FTLAI : PERFORMANCE RIGHTS CLASS B	2,550,000
FTLAG : PERFORMANCE RIGHTS CLASS D	14,425,000