

**9 July 2021: Net Tangible Asset (NTA) Backing – June 2021**

30 June 2021	Board Valuation	
Company	Current Value	Cents per BTC share
UNLISTED SECURITIES	\$	
Sensear Pty Ltd	-	0.00c
Biolmpact Pty Ltd	2,000,100	0.81c
BTC Speciality Health Pty Ltd	6,000,000	2.44c
TOTAL UNLISTED SECURITIES	8,000,100	3.25c
Net Loans to Subsidiaries	2,614,219	1.06c
Net Cash at call ⁽¹⁾	227,074	0.09c
Tax Provision	-	0.00c
TOTAL	10,841,393	4.40c

(1) Net cash at call at 30 June includes \$2m one-off payment for the acquisition of exclusive distribution rights for Bronchitol® and Aridol®, due 14 July 2021. BTC raised \$2.5m of share capital in July 2021 to support the acquisition. Cash from share capital raised in July is excluded from Net Cash at call at 30 June 2021. Adjusted NTA including share capital raised is \$13.2m and equates to 4.69 cents per share.

Valuations

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

About BTC Health

BTC health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

Authorisation

This announcement was authorised for release to the ASX by Richard Treagus, Executive Chairman..

Contact Information

Richard Treagus
Executive Chairman
BTC health Limited
Ph: +61 417 520 509
E-mail: rtreagus@btchealth.com.au

Sharon Papworth
Company Secretary
BTC health Limited
E-mail: spapworth@btchealth.com.au