



Announcement Summary

Entity name
KOONENBERRY GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Friday November 29, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNB	ORDINARY FULLY PAID	130,000,000	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOONENBERRY GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

619137576

1.3 ASX issuer code

KNB

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Nov-2024 12:41	Update - Update - Proposed issue of securities - KNB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Placement Shares, totalling 450,000,000 shares, are to be issued on 5 December 2024



Placement Details

KNB : ORDINARY FULLY PAID

29/11/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
For example, to enter a value of 50% please input as 50.00		
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

130,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As consideration for the acquisition of issued capital of Gilmore Metals Pty. Ltd and the Enmore Gold project as announced to the ASX on 17 October 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are subject to 12 month escrow



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNB : ORDINARY FULLY PAID	417,787,474
KNBO : OPTION EXPIRING 29-APR-2026	94,019,193

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNBAK : PERFORMANCE RIGHTS	9,996,970
KNBAH : PERFORMANCE RIGHTS	600,000