

18 December 2014

The Manager
ASX Market Announcements
ASX Limited

Court approves Scheme of Arrangement

Further to the announcement to the ASX on 15 December 2014, Crowe Horwath Australasia Ltd (ASX:CRH) ("**Crowe Horwath**" or "**the Company**") announces that the Supreme Court of Victoria ("**Court**") has today made orders approving the Scheme of Arrangement under which Findex Australia Pty Ltd will acquire 100% of the ordinary shares in the Company ("**Scheme**").

Crowe Horwath will lodge a copy of the Court orders approving the Scheme with the Australian Securities and Investments Commission ("**ASIC**") shortly. Upon registration of the Court orders with ASIC, all conditions precedent to the implementation of the Scheme will be satisfied and the Scheme will become effective.

Shareholder Information Line

Crowe Horwath shareholders who have questions about the Scheme can call the Crowe Horwath Shareholder Information Line on 1300 721 468 (within Australia) or on +61 3 9415 4294 (outside Australia) Monday to Friday between 9.00am and 5.00pm (AEDST).

Proposed Key Dates

- 22 December 2014: Dividend record date
- 29 December 2014: Dividend payment date
- 30 December 2014: Scheme record date for determining entitlement to Scheme consideration
- 6 January 2015: Implementation date and dispatch of Scheme consideration

B Paterson
Company Secretary

Media enquires

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