

Closure of Offers under Prospectus

Core Energy Minerals Ltd (ASX: CR3) (“CR3” or “the Company”) advises that the share issuances pursuant to the Two-Tranche Capital Raising (announced on 28 January 2025), Options and Stage 1 Consideration Shares for both the Harris Greenstone and Cummins Project acquisitions (announced on 21 January 2025) have been completed.

Accordingly, the Board has resolved to close the Offers under the Prospectus dated 26 March 2025 **at 5:00pm (AWST) today, 15th April 2025**.

The timetable for the Offers has been revised as follows:

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| General Meeting | 26 March 2025 |
| Lodgement of Prospectus with the ASIC and the ASX | 26 March 2025 |
| Opening Date for the Offers | 26 March 2025 |
| Closing Date for the Offers | 5:00pm AWST on 15th April 2025 |

*The Directors reserve the right to bring forward or extend the Closing Date at any time after the Opening Date without notice. As such, the date the Securities are expected to commence trading on ASX may vary with any change in the Closing Date.

Further details about the Offers are set out in the Prospectus.

Authorised for release to ASX by the Board of Core Energy Minerals Ltd.

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