

# Finance Facility Executed & South Erregulla Breaks Ground

- Definitive financing documentation executed with Macquarie for \$217 million financing package.
- Earthworks have begun at South Erregulla to prepare for construction of 85 MW Peaking Gas Power Station.

Strike Energy Limited (Strike - ASX: STX) is pleased to announce that it has executed definitive financing documentation with Macquarie Bank Limited ("Macquarie") for the \$217 million financing package announced on 27 November 2025.

Of the total financing package, \$162 million is committed with the balance of the package subject to Macquarie credit approval to be sought as and when the need for access to the funds is required.

The committed facility will primarily be utilised to refinance the existing debt facility with Macquarie Bank and to fund the development of the South Erregulla Peaking Gas Power Station, where earthworks to prepare the site for construction have commenced.

The key terms of the debt facility were disclosed in the ASX Announcement dated 31 January 2025 titled 'Credit approval for \$162 million development facility' and remain consistent.



Earthworks at South Erregulla

This announcement is authorised by Jill Hoffmann, Executive Director and Acting Chief Executive Officer of Strike in accordance with the Company's Continuous Disclosure Policy.

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