



## Update Summary

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**Entity name**

ANTERIS TECHNOLOGIES LTD

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday November 15, 2024

**Reason for the update**

This amendment is to update the Appendix 3G lodged on 8 November 2024. No additional convertible notes have been issued. Consistent with the announcement on 31 October 2024, the face value in part 3C should be USD 1.15 and not USD 1.00. The ASX form does not allow the detail to be updated.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

35088221078

**1.3 ASX issuer code**

AVR

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

This amendment is to update the Appendix 3G lodged on 8 November 2024. No additional convertible notes have been issued. Consistent with the announcement on 31 October 2024, the face value in part 3C should be USD 1.15 and not USD 1.00. The ASX form does not allow the detail to be updated.

**1.4b Date of previous announcement to this update**

8/11/2024

**1.5 Date of this announcement**

15/11/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Nov-2024 20:26	New - Proposed issue of securities - AVR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The 75,000 options will be issued subject to obtaining approval from AVR shareholders.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

7/11/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Convertible notes

Issue details

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**Number of +securities**

4,956,750

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

USD - US Dollar

**What was the issue price per +security?**

USD 1.00000000

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## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

CONVERTIBLE NOTES EXPIRING 07-NOV-2026

## +Security type

+Convertible debt securities

## ISIN code

## Date the +securities the subject of this notification were issued

7/11/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241031/pdf/069xgmytyhbf5.pdf>

## +Convertible debt securities Details

## Type of +security

Convertible note or bond

## +Security currency

USD - US Dollar

## Face value

USD 1.00000000

## Interest rate type

Zero coupon/no interest

## Frequency of coupon/interest payments per year

No coupon/interest payments

## s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

## Is the +security perpetual (i.e. no maturity)?

No

## Maturity date

7/11/2026

## Select other feature(s) applicable to the +security

Secured

Step-Up

## Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

Yes

## If yes, what is the first trigger date?

15/1/2025

## Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AVR : ORDINARY FULLY PAID



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Conversion price: The lesser of: (a) 90% of the average of 7 daily VWAPs on actual trading days selected by Obsidian from the VWAPs during the 20 actual trading days prior to the conversion notice date; and (b) A\$20, which is to be adjusted to the price at which the US IPO is conducted, unless the Facility is repaid prior to the US IPO occurring. The maximum number of shares to be issued on conversion is 967,572 with any difference being settled in cash.

Issue details

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**Number of +securities**

4,956,750

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVR : ORDINARY FULLY PAID	21,139,816

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	583
AVRAAI : OPTION EXPIRING 27-JUL-2028 EX \$20.65	2,750
AVRAAJ : OPTION EXPIRING 15-SEP-2028 EX \$24.00	1,018,500
AVRAAF : OPTION EXPIRING 15-FEB-2025 EX \$29.00	1,954,167
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,000
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222
AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84	1,250
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	768,778
AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61	1,500
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,012,760
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00	70,000
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	166
AVRAAK : CONVERTIBLE NOTES	4,956,750



AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	915
AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,250
AVRAAH : OPTION EXPIRING 25-MAY-2028 EX \$21.95	4,050
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	1,000,599
AVRAAG : OPTION EXPIRING 31-MAY-2025 EX \$29.00	4,167
AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01	20,750
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	250
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	1,500
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	500
New class - code to be confirmed : CONVERTIBLE NOTES EXPIRING 07-NOV-2026	4,956,750