

25 June 2019

Attn: Manager of ASX Announcements
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

DISPATCH OF ENTITLEMENT ISSUE PROSPECTUS

Roots Sustainable Agricultural Technologies Limited (ASX: ROO, **Roots** or **Company**) advises that the Company's Entitlement Issue Prospectus lodged with ASX on 17th June 2019 was dispatched to eligible CDI Holders today.

The Prospectus will include an Entitlement and Acceptance Form outlining Eligible CDI Holders Entitlement under the Offer.

The closing date for the Entitlement Issue is Friday, 19th July 2019.

For and on behalf of the Board



Sarah Smith
(Company Secretary)