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ASX Release

Date: 1 October 2015

Demerger Timetable Update

Tamaska Oil and Gas Limited (ASX:TMK) is pleased to confirm that the Company has received a draft Class Ruling from the ATO and a revised demerger timetable is provided below. The Record Date for the capital reduction and entitlement to receive in-specie distribution of TMK Montney Shares is set as 8 October 2015.

General Meeting to approve disposal of the Montney Asset and the capital reduction Company notifies ASX that Shareholders have approved the Resolutions	15 September 2015
Draft Ruling received from ATO	30 September 2015
ASX notified the Demerger is to proceed.	1 October 2015
Ex-date for the capital reduction – the date on which Shares commence trading without the entitlement to participate in the distribution	6 October 2015
Record Date for capital reduction	8 October 2015
Anticipated completion of Demerger including In Specie Distribution of TMK Montney Shares to Shareholders	By 23 October 2015
Date holding statements are sent to Shareholders	By 23 October 2015
Anticipated publication of Final Class Ruling from ATO	4 November 2015

The timetable above following the Record date is indicative only, and may be changed at the discretion of the Directors (subject to the Listing Rules) or as required by ASX.

For and on behalf of the Board

Alexander Parks
Managing Director
Tamaska Oil & Gas Limited