

15 December 2015

Australian Unity Limited announces that amendment to terms of Australian Unity Notes issued in 2011 and security interest now effective

Australian Unity Limited (ABN 23 087 648 888) ("**Australian Unity**") today announced that the amendment of the terms of the Australian Unity Notes issued in 2011 ("**Notes**") referred to in its announcement on 9 November 2015 has become effective following the deposit of the cash proceeds of the issue by Australian Unity of new senior unsecured debt securities into a deposit account with ANZ ("**Deposit Account**"). A security interest in favour of The Trust Company (Australia) Limited on behalf of the holders of the Notes has also become effective.

Verran Fehlberg
Company Secretary

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Enquiries: Verran Fehlberg, Company Secretary (03) 8682 6802

ASX code:

AYU

Securities on Issue:

AYUHA – 574,066

AYUHB – 2,500,000

Issuer:

Australian Unity Limited

ACN 087 648 888

Enquiries:

Australian Unity Registry

1300 554 474

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The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited's status as a mutual organisation