

18 September 2023

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## ASX Announcement

### Notice of Upcoming Maturity Date for Subordinated Notes

Qube Holdings Limited (ASX:QUB) (**Qube**) today gives notice to the ASX and holders of subordinated notes (**Notes**) of the upcoming redemption of all outstanding Notes on 5 October 2023 (**Maturity Date**) in accordance with their terms.

The Notes were issued by Qube on 5 October 2016 and trade on the ASX under the code “QUBHA”.

For each Note held on 27 September 2023, noteholders will receive a cash payment of \$100 (being the face value of each Note) plus \$2.0588 in interest for the period from (and including) 5 July 2023 to (and including) 4 October 2023.

The timetable of events is as follows:

Date	Event
25 September 2023	Suspension of Notes from ASX quotation.
27 September 2023 (5:00pm)	Last date for holders of Notes to amend payment instructions, in one of the following ways: <ul style="list-style-type: none"><li>• online by visiting <a href="http://www.computershare.com.au/easyupdate/qub">www.computershare.com.au/easyupdate/qub</a>; or</li><li>• by calling 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) (Monday to Friday 8:30am – 7:00pm, AEDT).</li></ul>
5 October 2023	Payment of outstanding amount on Notes. Removal of Notes from ASX quotation.

Authorised for release by:

**William Hara**  
Company Secretary, Qube Holdings limited