



## Announcement Summary

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**Entity name**

QUALITAS REAL ESTATE INCOME FUND

**Security on which the Distribution will be paid**

QRI - ORDINARY UNITS FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 24, 2021

**Distribution Amount**

AUD 0.00817600

**Ex Date**

Friday May 28, 2021

**Record Date**

Monday May 31, 2021

**Payment Date**

Thursday June 17, 2021

**DRP election date**

Tuesday June 1, 2021 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

QUALITAS REAL ESTATE INCOME FUND

**1.2 Registered Number Type**

ARSN

**Registration Number**

627917971

**1.3 ASX issuer code**

QRI

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Monday May 24, 2021

**1.6 ASX +Security Code**

QRI

**ASX +Security Description**

ORDINARY UNITS FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one month

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Monday May 31, 2021

**2A.4 +Record Date**

Monday May 31, 2021

**2A.5 Ex Date**

Friday May 28, 2021

**2A.6 Payment Date**

Thursday June 17, 2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form****Estimated or Actual?**☒ Estimated

AUD 0.00817600

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We have a Dividend/Distribution Reinvestment Plan (DRP)**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**☒ Yes**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**☒ Yes

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**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ Yes**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.00817600

**3A.1a(i) Date that actual ordinary amount will be announced**

Thursday June 17, 2021

**Estimated or Actual?**☒ Estimated

**3A.1b Ordinary Dividend/distribution amount per security**

AUD

**3A.2 Is the ordinary dividend/distribution franked?**☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00817600

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

This information will be provided in the standard distribution statements issued post 30th June.

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		



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Franked distributions from trusts	9.120
Gross cash distribution	9.121
Interest exempt from withholding	9.122
Capital Gains discount method Non-Taxable Australian property	9.124
Capital gains other Non-Taxable Australian property	9.126
Other income	9.130
Royalties	9.135
NCMI	
Excluded from NCMI	

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**Part 4A - +Dividend reinvestment plan (DRP)**

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**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Tuesday June 1, 2021 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date****End Date****4A.5 DRP price calculation methodology**

Net Asset Value of a unit is determined in accordance with the Fund's constitution on the record date.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date****4A.8 Will DRP +securities be a new issue?**☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?****4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**



**4A.11 Are there any other conditions applying to DRP participation?**

**4A.12 Link to a copy of the DRP plan rules**

**4A.13 Further information about the DRP**

## Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**