



Announcement Summary

**Entity name**  
ALTERITY THERAPEUTICS LIMITED

**Date of this announcement**  
Monday December 30, 2024

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS EXPIRING 30-DEC-2027 EX \$0.01	170,000,000	30/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALTERITY THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

37080699065

**1.3 ASX issuer code**

ATH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/12/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

UNLISTED OPTIONS EXPIRING 30-DEC-2027 EX \$0.01

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

30/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
LAWRENCE GOZLAN	LAWRENCE GOZLAN	50,000,000
GEOFFREY KEMPLER	GEOFFREY KEMPLER	60,000,000
PETER MARKS	PETER MARKS	30,000,000
BRIAN MELTZER	BRIAN MELTZER	30,000,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	30/12/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ATH : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://app.sharelinktechnologies.com/announcement/asx/7cdc0075ea809585dca4cb33e0963c5c>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

170,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATH : ORDINARY FULLY PAID	5,320,336,118
ATHO : OPTION EXPIRING 31-AUG-2026	932,706,668

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATHAAE : OPTION EXPIRING 29-NOV-2026 EX \$0.0375	14,250,000
ATHAAG : OPTION EXPIRING 29-NOV-2026 EX \$0.0238	11,900,000
ATHAAB : OPTION EXPIRING 17-SEP-2025 EX \$0.09	35,000,000
ATHAAH : OPTION EXPIRING 19-DEC-2026 EX \$0.0105	8,000,000
ATHAB : OPTION EXPIRING 13-MAR-2029 EX US\$0.0031	62,500,000
ATHAA : OPTION EXPIRING 13-MAR-2029 EX \$0.004	26,500,000
ATHAC : OPTION EXPIRING 21-MAR-2029 EX US\$0.003	120,000,000
ATHAAD : OPTION EXPIRING 06-JAN-2026 EX \$0.032	91,392,720
New class - code to be confirmed : UNLISTED OPTIONS EXPIRING 30-DEC-2027 EX \$0.01	170,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

22/11/2024