



HealthLinx Limited

Market Update and Capital Raising

13 June 2014

Healthlinx Limited ("the Company" or "HTX") is currently pursuing a transaction which subject to relevant regulatory and shareholder approvals would change its activities from biotechnology to a technology business focussed in the mobile gaming space.

The precise form and structure of a transaction is yet to be finalised and completion remains subject to the satisfaction of various conditions. Implementation of the transaction would require the Company to undertake a substantial capital raising. The parties are working with their respective advisors to finalise the form of the transaction, complete definitive documents as well as necessary documentation to convene a shareholder meeting.

To assist with implementation of this transaction and to provide ongoing working capital HTX has today completed a private placement of ordinary shares at 7.9 cents per share to sophisticated investors raising \$200,000. The issue was made within the Company's available 15% placement capacity as defined under ASX Listing Rule 7.1, and as such, shareholder approval was not required.

HTX looks forward to providing further market updates.

For and on behalf of the board

Trent Telford
Director
Healthlinx Limited