



INVESTOR PRESENTATION

New Age of Hybrid Cloud Towards Microservices

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The Advent of Hybrid Cloud

Data centres are being transformed because enterprise infrastructure is moving toward cloud distributed application delivery. The transition to a hybrid cloud data centre model is the key driver for infrastructure decision.

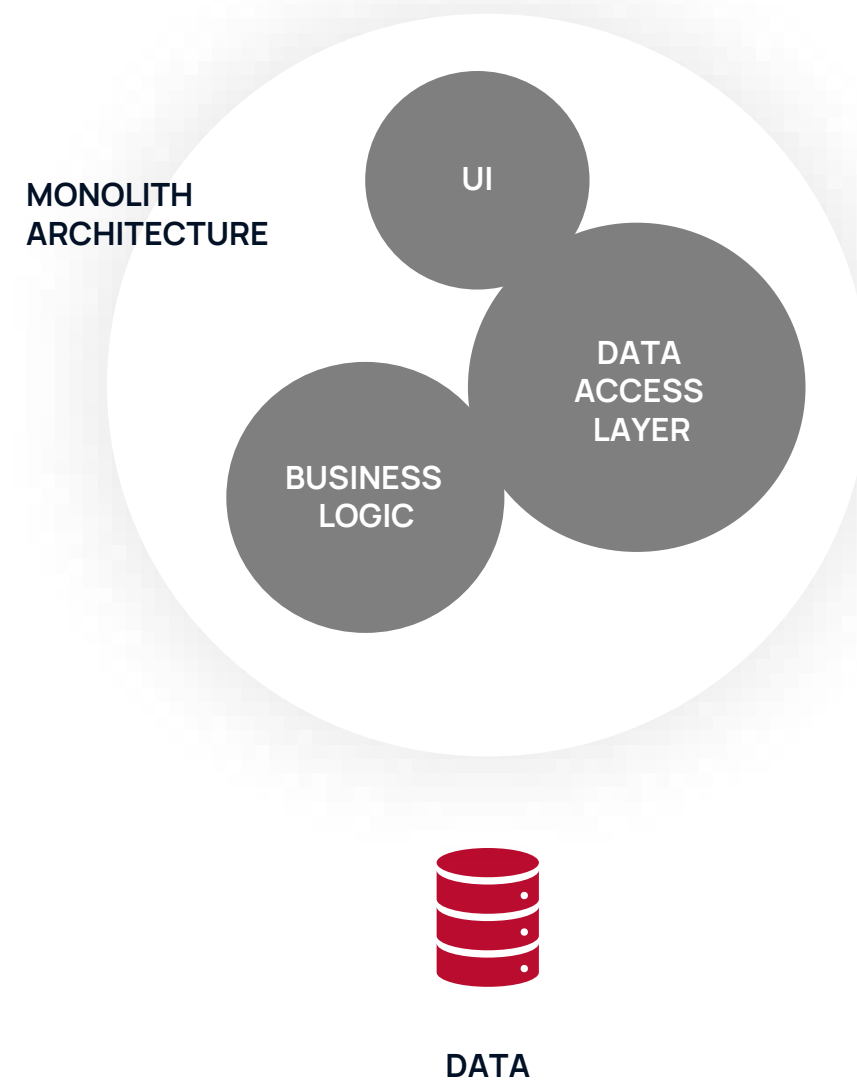


Cloud Microservices Evolution

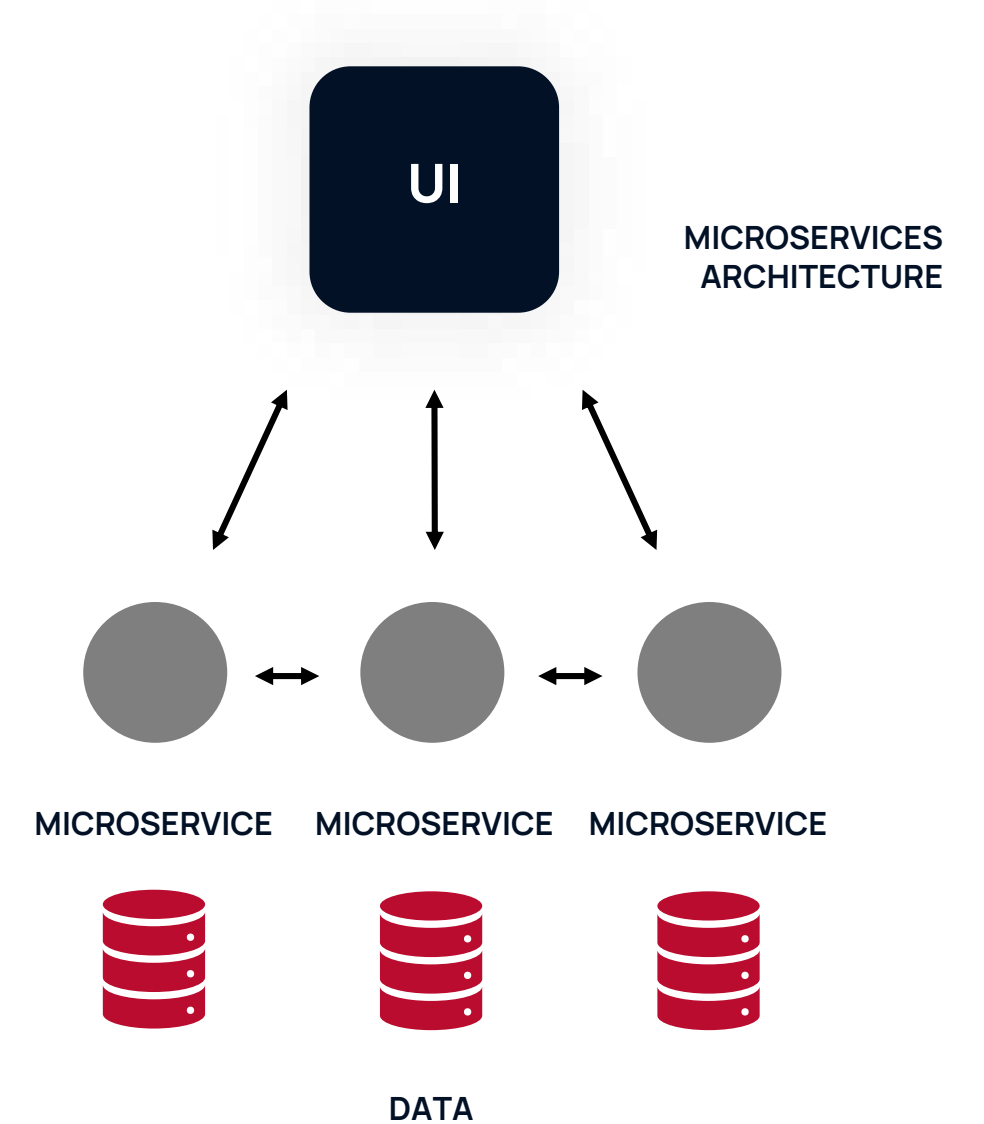
From Data Centres to Cloud Microservices Evolution.

DC2 operates a state-of-the-art data centre that it plans to leverage for the provision of next-gen microservice architecture powered by Artificial Intelligence (AI).

Internal development and future acquisitions will enable the Company to venture into the software layer of microservices end-to-end unique market proposition.



VS.



A Growing Industry

The microservices architecture market is projected to reach USD 21.61 billion by 2030.

The growing need for digital transformation and the shift to microservices design from conventional monolithic systems is driving an 18.6% Compounded Annual Growth Rate.

Industry Growth (USD)

\$21.61B

Compounded AGR

18.6%

Source: marketresearchfuture.com/reports/microservices-architecture-market-3149



Growth Strategy

Acquisitions

01

Boost organic growth through selective M&A

02

Expand IP, technology and know-how toward end-to-end microservices market proposition

03

Improve customer experience and offer new services

04

Acquire new clients through strategic acquisitions

05

Improve efficiency and decrease operational costs

06

Expand geographic reach across Australia and APAC

Growth Strategy Timeline

2020 – 2022

Core Asset Creation

Creation of world class capabilities in the cloud space stemming from managed cloud services and data centres.



- ASX listing
- Bibra Lake data centre brought online
- Achieve ISO 27001 certification for data security
- Tier III design accreditation for Bibra Lake data centre

2023 – 2025

Next Phase of Growth

Regional and tech expansion in the software layer with strong focus on microservices for continued growth.



- Acquisition of Attained completed March 23
- Proposed divestment of non-core assets to generate \$3m in cash (before costs)¹
- Complimentary acquisition and partnerships in the cloud microservices tech space
- Regional expansion across Australia and APAC

2025 – 2027

Market Recognition

Global focus on market recognition.



- Global expansion through further acquisitions
- Establishing the company as a key player in the microservices space with a unique end-to-end offering

1: (ASX: 27 February 2023, 28 April 2023)

Overview

Last 12 Months



SECURE GROWTH CAPITAL AND IMPROVE COST EFFICIENCIES

- Successful placement and SPP for the provision of capital to grow the business.
- Implementation of ~\$500k in cost savings, as announced on 25 October 2022, in the Letter to Shareholders & Share Purchase Plan (SPP) Offer Document.



BOLSTER AND INCENTIVISE TEAM

- Revised commission structure for sales team to incentivise long-term customer engagement.
- Adoption of New Employee Securities Incentive Plan (ESIP).



EXPLORE COMPLEMENTARY GROWTH SECTORS

- Assessment of several opportunities to leverage and expand the Company's existing core assets and services to deliver a unique market offering within the broader cloud microservices sector powered by AI, as it moves beyond data centres and traditional infrastructure.
- Acquisition of Attained, critical to build an end-to-end market offering covering several tech layers, including Cyber Security, Professional services, Cloud services, and Network and Voice solutions.



MAXIMISE CURRENT ASSETS

- Continued focus to leverage the Company's existing core assets, focusing on growing sales as part of its broader technology-focused restructuring.

Attained Acquisition

Revenue

\$3m

Operating

15+

Clients

100+

Financial Benefits

- Average unaudited revenue of ~\$3 million over the last three years¹
- Profitable¹

Technology Benefits

Critical to build an end-to-end market offering covering several tech layers:

- Cyber Security
- Internally developing Artificial Intelligence (AI) systems
- Professional Services - Consulting and Support
- Cloud Services
- Network and Voice Solutions
- Delivery of Microservice Solutions for clients

Management Benefits

Addition of experienced management, including:

- Mr. Paul Arch (COO)
- Mr. Liam Gale (CIO)

1: (ASX: 4 April 2023, 8 March 2023, 27 February 2023 and 30 December 2022)

Meet The Board & Leadership Team



Shane Wee

Non-Executive Chairman

Extensive ASX experience and has worked in the financial services industry for the past 30 years. Mr Wee was a Founding Director of Alto Capital, until his retirement in June 2021, where he held multiple corporate and advisor roles with various ASX entities and built a network of contacts across Australia and South East Asia.



Blake Burton

Managing Director

Managing Director of DC Two since July 2022. Extensive experience in the IT industry, having founded his own web hosting company which he took to a successful trade sale to Australia's largest privately owned web host.



Justin Thomas

Chief Technology Officer & Director

Over 20 years experience in the IT Industry. Prior to DC Two, in 2007 Justin successfully established and sold a real estate software business to RP Data, and in 2012, he built and sold a Data Centre to Amcom (now known as Vocus).



Paul Arch

Chief Operating Officer

Extensive background in emerging technologies and leadership, has brought several successful opportunities to the Australian technology space. Founder of Datamate Backups Services and DC West data centre in Perth, along with playing a key role in the founding of Attained Group.



Liam Gale

Chief Information Officer

Highly skilled and experienced technical leader with a strong background in Managed IT services including as Managed Director of specialist IT solutions provider, Aviso IT, and more recently as CTO of Attained Group.

Trading Information

Share Price ¹ :	\$0.024
Shares on Issue ^{1,2} :	~130m
Market Capitalisation ¹ :	~\$3.1m

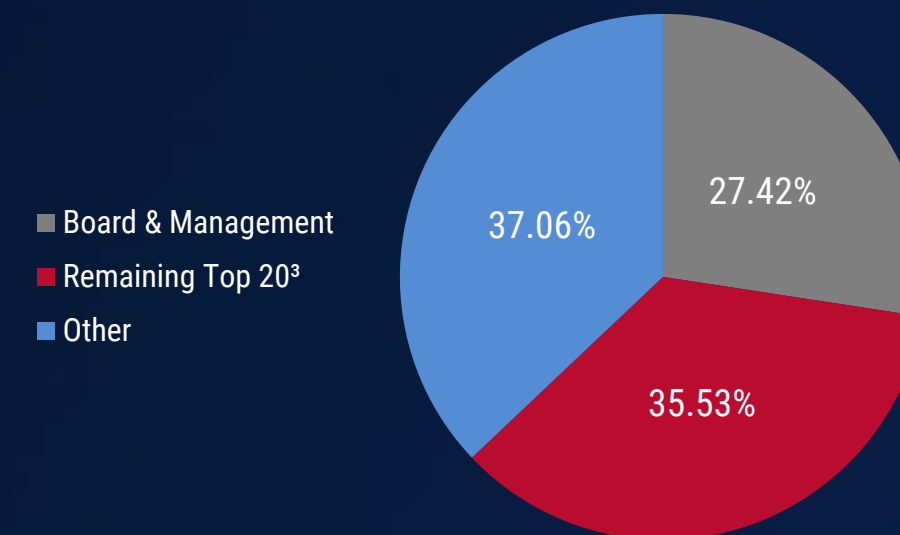
Disposal of non-core assets for \$3M in cash

Proposed divestment of DC Modular business assets to D Comm Infrastructure Pty Ltd, a subsidiary of D Comm Ventures Pty Ltd, to generate \$3 million in cash (before costs). Completion of the transaction is subject to conditions precedent. (ASX: 28 April 2023)

1: As of 31 May 2023

2: Excludes options, performance rights and other securities

Shareholding Distribution



Share Price/Volume History⁴



3: Does not include Board & Management in the Top 20 which is shown separately

4: Source NAB

Why DC Two?

- Hybrid cloud is transforming enterprise infrastructure and driving investment decision.
- The microservices architecture market is projected to reach USD 21.61 billion by 2030, driven by the need for digital transformation and the shift to microservices infrastructure and AI.
- DC2 is positioning itself to become the only ASX-listed company focused primarily on end-to-end microservices design and delivery.
- We've created world class capabilities in the cloud space stemming from managed cloud services and data centres and are ready for the next phase of growth.
- The Attained acquisition has provided financial, technology and management benefits for the next phase of growth.

Thank you.

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