

Annual General Meeting

28 November 2023



Board and Key Management Personnel

Albert Tse

Executive Director (Australia)

Albert was appointed Executive Chair in July 2022, having also been a director of the business between February 2017 and February 2019.

Albert is the founder of Wattle Hill Capital, a leading mid-market private equity fund based in Sydney.

Qi (Christina) Chen

Non-Executive Director (China)

Christina is a nominated representative of AMD, the Company's largest shareholder, and has significant international experience in branded fast moving consumer goods and e-commerce.

Christina is also a Director of ChaCha Food Co. Limited and Hefei Huatai Group Co. Limited.

Hugh Robertson

Non-Executive Director (Australia)

Hugh was appointed to the Board in July 2022 and is a Director, Corporate Finance at Bell Potter Securities.

Hugh supports emerging private and ASX-listed companies in raising capital, creating strategy and implementing M&A. He has worked extensively with clients in the financial services, technology, FMCG and agricultural industries.

Deane Conway

Company Secretary (Australia)

Deane was appointed Company Secretary in June 2023 to work through HPP's post-divestment needs. He is responsible for company secretarial and financial reporting.

Deane is a chartered accountant and CFA charterholder with over 25 years in investment banking and corporate advisory.

Online Attendees Question Process

To ask a written question select the Q&A icon



Select the topic your question relates to from the drop-down list

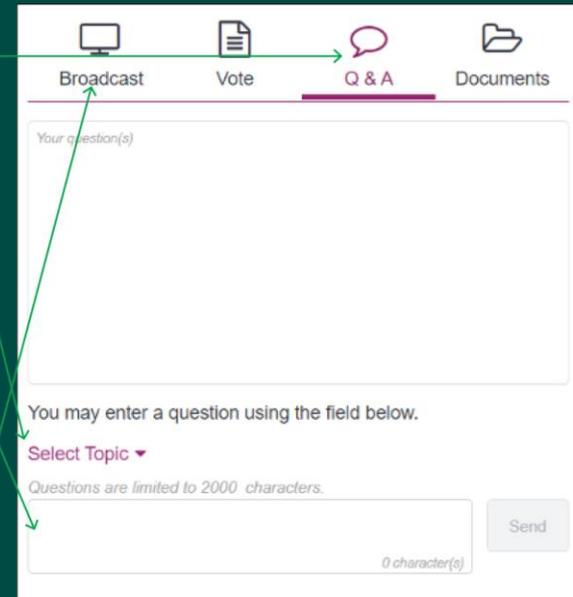
Select Topic ▾

Type your question in the text box and press the send button

Questions are limited to 2000 characters.

0 character(s)

To ask a verbal question follow the instructions below the broadcast window



The screenshot shows a navigation bar with four icons: a monitor (Broadcast), a document (Vote), a speech bubble (Q & A), and a folder (Documents). The "Q & A" icon is highlighted with a red underline. Below the navigation bar is a large text input field labeled "Your question(s)". Below this field is a "Select Topic" dropdown menu. Below the dropdown is another text input field with a "Send" button. The text "Questions are limited to 2000 characters." is visible above and below the input fields. A "Broadcast" icon is also visible at the bottom of the interface.

Tabling of the Company's Financial Statements



Online Attendees Voting Process

When the poll is open, select the vote icon at the top of the screen



To vote, select either For, Against or Abstain



You will see a vote confirmation



We have received your vote **For**

To change or cancel your vote
"click here to change your vote"
at any time until the poll is closed

[Click here to change your vote.](#)

A screenshot of a web application interface for online voting. At the top, there are four navigation icons: a monitor for 'Broadcast', a document with a checkmark for 'Vote', a speech bubble for 'Q & A', and a folder for 'Documents'. The 'Vote' icon is highlighted with a purple underline. Below the navigation is a section titled 'Items of Business'. The first item is '2A Re-elect Mr Sam Sample as a Director', followed by three buttons: 'FOR', 'AGAINST', and 'ABSTAIN'. Below this is the second item, '2B Re-elect Ms Jane Citizen as a Director', followed by a green checkmark icon, the text 'We have received your vote For', and a link that says 'Click here to change your vote.' Green arrows from the text blocks on the left point to these specific elements in the screenshot.

Our Resolutions

Resolution 1

- Adoption of Remuneration Report

Resolution 2

- Re-election of Director: Mr Hugh Robertson

Resolution 3

- Return of capital

Resolution 4

- Equal access off-market share buy-back

Resolution 5

- Share consolidation

Resolution 6

- Approval of grant of Options to Mr Albert Tse

Resolution 7

- Approval of grant of Options to Mr Hugh Robertson

Resolution 8

- Approval of Enhanced Placement Capacity

Resolution 1

Vote Type	Voted	% Voted
For	78,037,922	86.45
Against	11,279,214	12.50
Open-Useable	943,700	1.05
Abstained	166	N/A
TOTAL	90,261,002	100.00

Adoption of the Remuneration Report

To consider and, if thought fit, to pass the following non-binding ordinary resolution under section 250R(2) of the Corporations Act:

'That the section of the Directors' Report dealing with the remuneration of the Company's Directors and senior executives ('Remuneration Report') be adopted.'

Resolution 2

Vote Type	Voted	% Voted
For	77,277,466	85.61
Against	12,039,670	13.34
Open-Useable	943,700	1.05
Abstained	166	N/A
TOTAL	90,261,002	100.00

Re-election of Director: Mr Hugh Robertson

To consider and, if thought fit, to pass the following ordinary resolution:

'That Mr Hugh Robertson, who retires by rotation in accordance with clause 17.5 of the Company's Constitution and, being eligible for re-election, be re-elected as a Director of the Company.'

Resolution 3

Vote Type	Voted	% Voted
For	89,298,813	98.93
Against	18,000	0.02
Open-Useable	943,700	1.05
Abstained	489	N/A
TOTAL	90,261,002	100.00

Return of capital

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

'That the issued share capital of HPP be reduced by up to A\$7.5 million in accordance with sections 256B and 256C of the Corporations Act and that capital reduction is to be effected, subject to the Board's discretion, by HPP paying each HPP Shareholder the amount of up to A\$0.061 per HPP Share on the terms and conditions set out in the Explanatory Memorandum.'

Resolution 4

Vote Type	Voted	% Voted
For	72,445,579	80.26
Against	16,901,557	18.73
Open-Useable	913,700	1.01
Abstained	166	N/A
TOTAL	90,261,002	100.00

Equal access off-market share buy-back

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

'That for the purposes of section 257C(1) of the Corporations Act and for all other purposes, HPP Shareholders authorise and approve an off-market share buy-back of up to a total of 122,820,737 HPP Shares (representing 99.9% of HPP's issued share capital as at the date of this Notice of Meeting) on the terms and conditions set out in the Explanatory Memorandum.'

Resolution 5

Vote Type	Voted	% Voted
For	78,444,827	86.96
Against	10,816,060	11.99
Open-Useable	943,700	1.05
Abstained	56,415	N/A
TOTAL	90,261,002	100.00

Share consolidation

To consider, and if thought fit, to pass the following resolution as an ordinary resolution:

'That, subject to the passing of Resolution 3 or Resolution 4 (or both), for the purposes of section 254H of the Corporations Act and for all other purposes, and with effect after completion of the Proposed Shareholder Return (or such other subsequent date that is notified to ASX by HPP) the issued share capital of HPP be consolidated on the basis that every 25 HPP Shares held by a HPP Shareholder be consolidated into 1 HPP Share and that any resulting fractions of a HPP Share be rounded up to the next whole number.'

Resolution 6

Vote Type	Voted	% Voted
For	62,045,817	68.74
Against	28,179,079	31.22
Open-Useable	32,846	0.04
Abstained	3,260	N/A
TOTAL	90,261,002	100.00

Approval of grant of Options to Mr Albert Tse

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the grant of 15,000,000 options, with an exercise price of A\$0.06 per option and expiring 4 years from the issue date (Options), to Mr Albert Tse (or his nominee) on the terms and conditions set out in the Explanatory Memorandum.'

Resolution 7

Vote Type	Voted	% Voted
For	58,606,789	64.94
Against	31,123,990	34.48
Open-Useable	526,963	0.58
Abstained	3,260	N/A
TOTAL	90,261,002	100.00

Approval of grant of Options to Mr Hugh Robertson

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the grant of 10,000,000 Options to Mr Hugh Robertson (or his nominee) on the terms and conditions set out in the Explanatory Memorandum.'

Resolution 8

Vote Type	Voted	% Voted
For	72,350,638	80.17
Against	16,942,938	18.78
Open-Useable	943,700	1.05
Abstained	23,726	N/A
TOTAL	90,261,002	100.00

Approval of Enhanced Placement Capacity

To consider and, if thought fit, to pass the following resolution as a special resolution:

‘That, pursuant to and in accordance with ASX Listing Rule 7.1A and for all other purposes, shareholders approve the issue of such a number of shares equal to up to 10% of the issued capital of the Company, at the time of the issue, calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum.’



Executive Chair's Address



QUESTIONS

Disclaimer

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Certain non-IFRS financial information has been included to assist in making appropriate comparisons with period periods to assess the operating performance of the business. HPP uses these measures to assess the performance of the business and believes that the information is useful to investors. Non-IFRS information has not been subject to auditor review.

Unless otherwise stated, all dollar values are in Australian dollars (\$) or A\$). A number of figures, amounts, percentages, estimates, calculations of value and fractions in this Presentation are subject to the effect of rounding.

Albert Tse

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