

**Form 603
Corporations Act 2001
Section 671B**

Notice of Initial Substantial Holder

To: **CHARTER HALL GROUP**
ACN/ARSN:

1. Details of substantial holder (1)

Name: FIL Limited and the entities listed in Annexure A ("FIL")
ACN/ARSN (if applicable)

The holder became a substantial holder on 18 May 2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of Securities (4)	Number of securities	Person's votes (5)	Voting power (6)
STAPLED SECURITY	23,507,133	23,507,133	5.05%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Refer to Annexure A

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Refer to Annexure A

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Date of Acquisition	Holder of Relevant Interest	Consideration (9)	Class and Number of Securities
			STAPLED SECURITY
02/19/2020	FIL	14.0000 AUD	79,967
02/19/2020	FIL	14.0000 AUD	279,625
02/21/2020	FIL	13.9149 AUD	55,629
02/21/2020	FIL	13.9149 AUD	152,081
03/06/2020	FIL	11.8740 AUD	38,072
03/20/2020	FIL	7.1115 AUD	32,479
03/20/2020	FIL	7.1115 AUD	68,980
03/20/2020	FIL	7.1115 AUD	90,206
04/06/2020	FIL	7.3923 AUD	54,022

04/06/2020	FIL	7.3923 AUD	132,390
04/06/2020	FIL	7.3923 AUD	143,999
04/17/2020	FIL	7.8349 AUD	76,622
04/17/2020	FIL	7.8349 AUD	78,159
04/17/2020	FIL	7.8349 AUD	213,151
05/15/2020	FIL	7.9212 AUD	111,071
05/18/2020	FIL	8.2000 AUD	78,801
05/18/2020	FIL	8.2000 AUD	80,670
05/18/2020	FIL	8.2000 AUD	226,975
		Total Buys	1,992,899

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are all follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Refer to Annexure A



Sign Here _____

Dated: 20 May 2020

Jen Li

Head of Regulatory Reporting, Asia Pacific

Duly authorized under Powers of Attorney by and on behalf of FIL Limited

Annexure A

Investment Manager	Address	Custodian	Nature of Relevant Interest	Sum of Numerator Shares
FIL Investment Management (Australia) Limited	Level 11, 167 Macquarie Street, Sydney, NSW 2000, Australia	CITIBANK LONDON	Investment Discretion / Voting Power	3,480,996
		JP MORGAN, BOURNEMOUTH (C)		3,254,624
		JPMORGAN CHASE BANK		866,967
		NATIONAL ASTL BK MELBOURNE (S)		3,455,323
		NORTHERN TRUST LONDON (C)		2,365,685
FIL Responsible Entity (Australia) Limited	Level 11, 167 Macquarie Street, Sydney, NSW 2000, Australia	JP MORGAN, BOURNEMOUTH (C)		10,083,538
Grand Total				23,507,133