



Announcement Summary

Entity name

PROSPA GROUP LIMITED.

Date of this announcement

Thursday November 24, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PGLAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,327,650	23/11/2022
PGLAE	PERFORMANCE RIGHTS	1,519,808	23/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROSPA GROUP LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625648722

1.3 ASX issuer code

PGL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

PGLAE : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

23/11/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Beaumont Francis James Bertoli	Beaumont Francis James Bertoli	576,493
Gregory Moshal	Gregory Moshal	576,493
Ross Aucutt	Ross Aucutt	366,822

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Section 6.3.3.2 of Prospectus, available here:

<https://investor.prospa.com/DownloadFile.axd?file=/Report/ComNews/20190611/02113012.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The grant of 48,343 performance rights to each of Greg Moshal and Beau Bertoli is made in respect of the deferred component of their FY22 short term incentive. Securities acquired on satisfaction of these rights are required by the terms of the grant to be purchased on market and accordingly shareholder approval was not required pursuant to Listing Rule 10.16(b). All other Rights notified in this form that are granted to Greg Moshal and Beau Bertoli were approved by shareholders at the FY22 AGM.

Issue details

Number of +securities

1,385,161

Number of +securities

134,647

ASX +security code and description

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

23/11/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Gail Maria Pemberton	Gail Maria Pemberton	459,571
Fiona Trafford-Walker	Fiona Trafford-Walker	319,147
Mary Christian Ploughman	Mary Christian Ploughman	293,615
Aviad Eyal	Aviad Eyal	255,317

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Section 6.3.3.2 of Prospectus, available here:

<https://investor.prospa.com/DownloadFile.axd?file=/Report/ComNews/20190611/02113012.pdf>

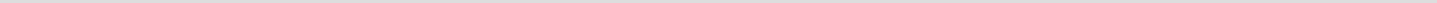


Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,327,650



**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PGL : ORDINARY FULLY PAID	163,624,451

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,989,881
PGLAE : PERFORMANCE RIGHTS	6,014,832



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

463,508

Note 2,383,950 were issued under exception 14 of Listing Rule 7.2

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No