



Announcement Summary

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**Entity name**

SPACETALK LTD

**Applicable security for the reorganisation**

SPA	ORDINARY FULLY PAID
SPAAZ	OPTION EXPIRING 29-DEC-2024 EX \$0.06
SPAAAA	WARRANTS
SPAAR	INCENTIVE RIGHT
SPAO	OPTION EXPIRING 22-SEP-2025

**Announcement Type**

New Announcement

**Date of this announcement**

17/10/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

25/11/2024

**Record Date**

26/11/2024

**Issue Date**

3/12/2024

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SPACETALK LTD

1.2 Registered Number Type

ABN

Registration Number

93091351530

1.3 ASX issuer code

SPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SPA	ORDINARY FULLY PAID
SPAAZ	OPTION EXPIRING 29-DEC-2024 EX \$0.06
SPAAAA	WARRANTS
SPAAR	INCENTIVE RIGHT
SPAO	OPTION EXPIRING 22-SEP-2025

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	20/11/2024	Actual	
<b>Comments</b>			

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**Part 3 - Consolidation or split timetable and details**

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**3.1 +Record date**

26/11/2024

**3.2 Date of +security holder meeting**

20/11/2024

**3.2a Effective date of consolidation or split**

21/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

22/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

25/11/2024

**3.5 Record date**

26/11/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

27/11/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

3/12/2024

**3.8 Trading starts on a normal T+2 basis**

4/12/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

6/12/2024

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**Part 4 - Event type and details**

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SPA	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	620,971,699	62,097,170	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SPAAZ	OPTION EXPIRING 29-DEC-2024 EX \$0.06		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	43,275,962	4,327,597	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SPAAAA	WARRANTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2	2	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SPAAR	INCENTIVE RIGHT		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	15,636,379	1,563,638	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
SPAO	OPTION EXPIRING 22-SEP-2025		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	191,655,765	19,165,577	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPAAZ	OPTION EXPIRING 29-DEC-2024 EX \$0.06	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.06000000	0.60000000



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPAAAA	WARRANTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPAAR	INCENTIVE RIGHT	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
SPAO	OPTION EXPIRING 22-SEP-2025	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.03500000	0.35000000

#### Part 6 - Further information

##### 6.1 Further information relating to the consolidation or split

Warrants exercise price is determined in accordance with the terms of the Warrant Agreements previously announced to ASX

##### 6.2 Additional information for inclusion in the Announcement Summary