



## Announcement Summary

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**Entity name**

ARMOUR ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 30, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AJQ	ORDINARY FULLY PAID	1,378,495,880	30/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ARMOUR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

60141198414

### 1.3 ASX issuer code

AJQ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/3/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Mar-2023 10:04	New - Proposed issue of securities - AJQ	<div>An accelerated offer (institutional) A placement or other type of issue</div>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

#### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The shares under the retail component of the Entitlement Offer are expected to be issued on Friday, 28 April 2023. The number of shares expected to be issued under the retail component is 1,616,866,298



### Placement Details

AJQ : ORDINARY FULLY PAID

## 30/3/2023

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

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**Number of +securities to be quoted**

663,364,020

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00400000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Institutional Securities

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**ASX +security code and description**

AJQ : ORDINARY FULLY PAID

**Issue date**

30/3/2023

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

<b>Number of +securities to be quoted</b>	
715,131,860	
<b>Issue currency</b>	<b>Issue price or consideration per +security</b>
AUD - Australian Dollar	AUD 0.00400000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
AJQ : ORDINARY FULLY PAID	3,710,494,038
AJQOA : OPTION EXPIRING 29-FEB-2024	748,548,084

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AJQAB : DEBT NOTES	55,000
AJQAU : ORDINARY FULLY PAID DEFERRED	2,331,998,158
AJQAP : OPTION EXPIRING 30-SEP-2023 EX 8C	48,000,000
AJQAT : OPTION EXPIRING 29-FEB-2024 EX 5C	2,000,000