

1 December 2017

Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements

Appendix 3F – Final Share Buy-Back Notices

CVC Limited (ASX:CVC) has an active share buy-back program to provide the opportunity to:

- return capital and provide liquidity for shareholders;
- better match recurrent earnings with capital employed; and
- provide an efficient use of capital when shares trade at a significant discount to the inherent net asset value of the company.

This buy-back program has previously been set at an annual maximum of 20 million shares which exceeds the maximum number of shares that can be bought back on an annual basis and so at each Annual General Meeting the refresh of the buy-back program is approved by shareholders.

As the buy-back program has been refreshed each year at the Annual General Meeting an Appendix 3F – Final Share Buy Back Notice has not been released. However, for completeness and to ensure compliance with the ASX Listing Rules following are the Appendix 3F – Final Share Buy Back Notices for the following periods:

- 29 November 2013 to 19 November 2014;
- 20 November 2014 to 19 November 2015;
- 23 November 2015 to 22 November 2016; and
- 28 November 2016 to 26 November 2017.

For clarity, CVC currently has an active buy-back program of up to 20 million shares which was announced to the ASX on 27 November 2017 which remains current until the earlier of 20 million shares being bought back or 26 November 2018.

John Hunter
Company Secretary

1 December 2017

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
CVC Limited	34 002 700 361

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-Market Buy Back – for the period 28 November 2016 to 26 November 2017
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Details of all shares/units bought back

2	Number of shares/units bought back	Nil	
3	Total consideration paid or payable for the shares/units	Nil	
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:	N/A N/A
		lowest price: date:	N/A N/A

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: ...1/12/2017.....
(Director/Company secretary)

Print name:John Hunter.....

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Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
CVC Limited	34 002 700 361

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-Market Buy Back – for the period 23 November 2015 to 22 November 2016
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Details of all shares/units bought back

2	Number of shares/units bought back	Nil	
3	Total consideration paid or payable for the shares/units	Nil	
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:	N/A N/A
		lowest price: date:	N/A N/A

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

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1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
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Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
CVC Limited	34 002 700 361

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-Market Buy Back – for the period 20 November 2014 to 19 November 2015
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Details of all shares/units bought back

2	Number of shares/units bought back	Nil	
3	Total consideration paid or payable for the shares/units	Nil	
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:	N/A N/A
		lowest price: date:	N/A N/A

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
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Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
CVC Limited	34 002 700 361

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-Market Buy Back – for the period 29 November 2013 to 19 November 2014
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Details of all shares/units bought back

2	Number of shares/units bought back	1,524,820	
3	Total consideration paid or payable for the shares/units	\$1,894,489	
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:	\$1.25 24/3/2014
		lowest price: date:	\$1.18 10/12/2013

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
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