

23 September 2014

**360 CAPITAL GROUP (TGP)  
SEPTEMBER 2014 QUARTER ESTIMATED DISTRIBUTION**

Listed real estate investment and funds management group 360 Capital Group (ASX: TGP) (the “Group”) advises in accordance with Listing Rules 3.20 and Appendices 3A (1) and 6A (1):

1. It is estimated that the Group’s distribution for the quarter ending 30 September 2014 will be 1.3125 cents per Stapled Security, consistent with a forecast full year distribution for FY15 of 5.2500 cents per Stapled Security.
2. The actual distribution amount will be confirmed on the date the distribution is paid to Securityholders, scheduled to be on or about Friday 24 October 2014.
3. The record date to determine Securityholders’ entitlements to the distribution for the quarter ending 30 September 2014 will be 7.00pm on Tuesday 30 September 2014.
4. The Group’s Stapled Securities will be quoted ex-distribution on Friday 26 September 2014.
5. For the September 2014 quarter, the Group’s Distribution Reinvestment Plan (DRP) **will not be** in operation.

Summary of proposed distribution:

Quarterly Distribution rate	1.3125 cents per stapled Security
Record date	Tuesday 30 September 2014 (7:00pm)
Stapled Securities trade ex-distribution	Friday 26 September 2014
Payment date	On or about Friday 24 October 2014

More information on the Group can be found on the ASX’s website at [www.asx.com.au](http://www.asx.com.au) using the Group’s ASX code “TGP”, on the Group’s website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1800 182 257, emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au) or contacting:

**Tony Pitt**  
Managing Director  
360 Capital Group  
+61 2 8405 8860

**Tim Spencer**  
Head of Investor Relations  
360 Capital Group  
+61 2 8405 8872

**About 360 Capital Group (ASX code TGP)**

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group’s 21 full time staff have significant property, funds and investment management experience. 360 Capital Group manages eight investment vehicles holding assets valued at approximately \$1.0 billion on behalf of almost 10,000 investors, has over \$126 million worth of co-investments across the 360 Capital Group platform and owns a direct asset valued at \$38.5 million.

**360 Capital Group**

Incorporating 360 Capital Group Limited ABN 18 113 569 136 & 360 Capital Investment Trust ARSN 104 552 598  
Level 8, 56 Pitt Street Sydney NSW 2000 | GPO Box 5483, Sydney NSW 2001 Australia  
T +61 2 8405 8860 | Fax +61 2 9238 0354 | E [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au) | W [www.360capital.com.au](http://www.360capital.com.au)

ASX Release