



Announcement Summary

Entity name

MACQUARIE BANK LIMITED

Security on which the Distribution will be paid

MBLPD - CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-28

Announcement Type

New announcement

Date of this announcement

27/8/2021

Distribution Amount

AUD 0.69420000

Ex Date

19/11/2021

Record Date

22/11/2021

Payment Date

7/12/2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MACQUARIE BANK LIMITED

1.2 Registered Number Type

ABN

Registration Number

46008583542

1.3 ASX issuer code

MBL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/8/2021

1.6 ASX +Security Code

MBLPD

ASX +Security Description

CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-28

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

6/12/2021

2A.4 +Record Date

22/11/2021

2A.5 Ex Date

19/11/2021

**2A.6 Payment Date**

7/12/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**Estimated or Actual?**☒ Actual

AUD 0.69420000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?**☒ No

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.69420000

3A.2 Is the ordinary dividend/distribution franked?☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.27768000

3A.5 Percentage amount of dividend which is unfranked

60.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.41652000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

27/8/2021

3D.2 End date of payment period

6/12/2021

3D.3 Date dividend/distribution rate is set (optional)

27/8/2021

3D.4 Describe how the date that dividend/distribution rate is set is determined

First day of period

3D.5 Number of days in the dividend/distribution period

102

3D.6 Dividend/distribution base rate (pa)

0.0100 %

3D.7 Comments on how dividend/distribution base rate is set

90 day BBSW mid rate on first day of Distribution Period

3D.8 Dividend/distribution margin

2.9000 %

3D.9 Comments on how dividend/distribution margin is set

Fixed Margin, with Distribution Rate adjusted for franking

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-0.4259 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set
$$\text{Gross rate} * ((1 - \text{Tax Rate}) / (1 - (\text{Tax Rate} * (1 - \text{Franking Rate}))) - 1)$$



3D.12 Total dividend/distribution rate for the period (pa)

2.4841 %

3D.13 Comment on how total distribution rate is set

(1) Reference Rate (p.a.): 0.0100%
(2) Margin (p.a.): 2.9000%
(3) = (1) +(2) 2.9100%
(4) Tax Rate (T): 30.00%
(5) Franking Rate (F): 40.00%
(6) Franking Adjustment Factor: 85.3659%
 $(1 - T) / (1 - (T \times (1 - F)))$
(7) = (3) x (6) Distribution Rate p.a.: 2.4841%

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

(1) Distribution rate p.a: 2.4841%
(2) N - Number of days: 102
(3) Distribution per MCN4: 0.6942
 $= (1) \times 100 \times (2) / 365$

Capitalised terms have the same meaning as in the Prospectus available from Macquarie.com

5.2 Additional information for inclusion in the Announcement Summary