



## Cancellation Summary

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**Entity name**

INVION LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Wednesday March 05, 2025

**Reason for the cancellation**

Mutual agreement to terminate share purchase agreement with Lind Partners.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

INVION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

094730417

**1.3 ASX issuer code**

IVX

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Mutual agreement to terminate share purchase agreement with Lind Partners.

**1.4d Date of previous announcement to this cancellation**

4/3/2025

**1.5 Date of this announcement**

5/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

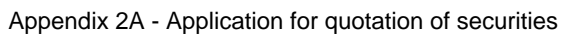
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jun-2024 08:22	New - Proposed issue of securities - IVX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Please refer to the Appendix 3B lodged on 28 June 2024.



### Placement Details

## IVX : ORDINARY FULLY PAID

4/3/2025

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,118,645

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.11800000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue of shares is relevant to the February drawdown.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVX : ORDINARY FULLY PAID	72,474,313

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVXAO : OPTION EXPIRING 31-OCT-2028 EX NIL	147,144
IVXAAO : OPTION EXPIRING 13-JAN-2029 EX NIL	136,233
IVXAAK : OPTION EXPIRING 01-MAY-2026 EX \$1.00	200,000
IVXAAJ : OPTION EXPIRING 13-JAN-2026 EX \$1.50	300,000
IVXAAC : OPTION EXPIRING 23-SEP-2025 EX \$1.70	1,384,886
IVXAAI : OPTION EXPIRING 17-NOV-2026 EX NIL	220,138
IVXAAM : OPTION EXPIRING 28-NOV-2026 EX \$1.00	1,200,000
IVXAAL : OPTION EXPIRING 01-DEC-2026 EX \$1.00	120,000