



## Announcement Summary

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**Entity name**

AUCTUS INVESTMENT GROUP LIMITED

**Date of this announcement**

Friday November 19, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVCAH	OPTION EXPIRING VARIOUS EX VARIOUS	1,250,000	19/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUCTUS INVESTMENT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

76149278759

### 1.3 ASX issuer code

AVC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/11/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

#### Announcement Date and Time

29-Oct-2021 17:37

#### Announcement Title

New - Proposed issue of securities - AVC

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

AVCAH : OPTION EXPIRING VARIOUS EX VARIOUS

**Date the +securities the subject of this notification were issued**

19/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options exercisable at \$1.75 per option on or before 19 November 2024.

#### Issue details

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**Number of +securities**

1,250,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Consulting services provided to the Company.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
AVC : ORDINARY FULLY PAID	75,088,541

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AVCAS : OPTION EXPIRING 17-AUG-2025 EX \$1.70	4,650,000
AVCAQ : OPTION EXPIRING 05-MAR-2024 EX \$1.25	1,000,000
AVCAH : OPTION EXPIRING VARIOUS EX VARIOUS	8,428,200
AVCAO : OPTION EXPIRING 27-DEC-2021 EX 60C	250,000
AVCAP : OPTION EXPIRING 27-DEC-2021 EX \$1.00	272,250
AVCAK : OPTION EXPIRING 25-MAY-2024 EX 35C	1,500,000
AVCAJ : OPTION EXPIRING 18-MAY-2024 EX 35C	4,150,000
AVCAL : OPTION EXPIRING 25-MAY-2024 EX 45C	1,750,000