



Announcement Summary

Entity name

WAY 2 VAT LTD.

Date of this announcement

Tuesday January 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note	11	13/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WAY 2 VAT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

637709114

**1.3 ASX issuer code**

W2V

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/1/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Jan-2025 09:37	New - Proposed issue of securities - W2V	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Securities to be issued on or around 3 March and 1 April 2025.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

<b>ASX +security code and description</b>
new unquoted class of security
<b>Date the +securities the subject of this notification were issued</b>
13/1/2025
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>
As per ASX announcement on 13 January 2025, issue of 11 Convertible Notes occurred on 13 January 2025, with the remaining 15 Convertible Notes to be issued on or around 3 March and 1 April 2025.

Issue details

<b>Number of +securities</b>	
11	
<b>Were the +securities issued for a cash consideration?</b>	
Yes	
<b>In what currency was the cash consideration being paid?</b>	<b>What was the issue price per +security?</b>
AUD - Australian Dollar	AUD 50,000.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
New class - code to be confirmed	Convertible Note
<b>+Security type</b>	<b>ISIN code</b>
Other	
<b>Date the +securities the subject of this notification were issued</b>	
13/1/2025	
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>	
Yes	
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>	
<a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02902539-6A1246700">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02902539-6A1246700</a>	
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>	
As per ASX announcement on 13 January 2025, issue of 11 Convertible Notes occurred on 13 January 2025, with the remaining 15 Convertible Notes to be issued on or around 3 March and 1 April 2025.	

Issue details

<b>Number of +securities</b>
11





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
W2VO : OPTION EXPIRING 28-FEB-2026	163,130,381
W2V : ORDINARY FULLY PAID	932,665,506

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
W2VAP : OPTION EXPIRING 14-AUG-2033 EX \$0.01	1,666,667
W2VAQ : OPTION EXPIRING 14-AUG-2033 EX \$0.02	1,666,667
W2VAR : OPTION EXPIRING 14-AUG-2033 EX \$0.03	1,666,666
W2VAS : OPTION EXPIRING 03-OCT-2033 EX \$0.01	12,666,000
W2VAT : OPTION EXPIRING 03-OCT-2033 EX \$0.02	12,667,000
W2VAU : OPTION EXPIRING 03-OCT-2033 EX \$0.03	12,667,000
W2VAV : OPTION EXPIRING 31-OCT-2033 EX \$0.01	2,833,333
W2VAW : OPTION EXPIRING 31-OCT-2033 EX \$0.02	2,833,333
W2VAX : OPTION EXPIRING 31-OCT-2033 EX \$0.03	2,833,334
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	14,587,585
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	15,016,313
W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.02	5,000,000
W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.03	5,000,000
New class - code to be confirmed : Convertible Note	11

