



## Update Summary

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**Entity name**

NANOLLOSE LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday February 28, 2025

**Reason for the update**

The second line of options was a duplication due to a system technical error.  
Total number of options to be issued under this Appendix 3G is 12,159,219.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NANOLLOSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

601676377

**1.3 ASX issuer code**

NC6

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

The second line of options was a duplication due to a system technical error.  
Total number of options to be issued under this Appendix 3G is 12,159,219.

**1.4b Date of previous announcement to this update**

27/2/2025

**1.5 Date of this announcement**

28/2/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jan-2025 14:22	Update - Update - Proposed issue of securities - NC6	A standard +pro rata issue (non-renounceable) A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Tranche 2: 3,400,000 attaching options for the placement of 17 million shares at 1.6c to raise \$272,000. Shareholder approval was granted at the General Meeting held 20/02/25. Funds expected early March 2025. The Shortfall Offer for the Non Renounceable Rights offer remains open until 20 May 2025



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

NC6AU : OPTION EXPIRING 30-APR-2028 EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

27/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

2,159,219

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

Placement Details

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**ASX +security code and description**

NC6AU : OPTION EXPIRING 30-APR-2028 EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

27/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

5,000,000 options issued to strategic investors of Tranche 1 completed 23/12/2024. 5,000,000 options issued to directors in lieu of outstanding fees. See shareholder approval from 20/02/2025.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6 : ORDINARY FULLY PAID	207,802,318
NC6OB : OPTION EXPIRING 06-FEB-2027	31,120,000

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6AU : OPTION EXPIRING 30-APR-2028 EX VARIOUS PRICES	14,318,438
NC6AS : OPTION EXPIRING 20-JAN-2026 EX \$0.10	500,000
New class - code to be confirmed : ex 30 April 2028	12,159,129