

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	M3 MINING LIMITED
ABN	98 644 548 434

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	RUSSELL DAVIS
Date of last notice	20 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Russell John Davis atf Davis Family Investment Trust (Mr Davis is a trustee and beneficiary)
Date of change	22 May 2024
No. of securities held prior to change Strada D'Oro Pty Ltd (Mr Davis is a director and shareholder) Davis Family Capital Pty Ltd <The Davis Super Fund A/C > (Mr Davis is a trustee and beneficiary)	937,500 Fully Paid Ordinary Shares 1,249,999 Fully Paid Ordinary Shares 1,000,000 options exercisable at \$0.25 on or before 30 June 2024. 2,000,000 Director Options ex \$0.189 on or before 19 December 2025
Class	1) Fully Paid Ordinary Shares 2) Performance Rights

+ See chapter 19 for defined terms.

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Number acquired	1) 400,000 2) 1,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	1) \$0.06 per share 2) Nil
No. of securities held after change	
Strada D'Oro Pty Ltd (Mr Davis is a director and shareholder)	937,500 Fully Paid Ordinary Shares
Davis Family Capital Pty Ltd <The Davis Super Fund A/C > (Mr Davis is a trustee and beneficiary)	1,249,999 Fully Paid Ordinary Shares 1,000,000 options exercisable at \$0.25 on or before 30 June 2024. 2,000,000 Director Options ex \$0.189 on or before 19 December 2025
Russell John Davis atf Davis Family Investment Trust (Mr Davis is a trustee and beneficiary)	400,000 Fully Paid Ordinary Shares 1,000,000 Performance rights
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares and Performance Rights Issued with Shareholder approval in 2024 EGM.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	

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Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.