

Completion of Placement and Cleansing Notice

The Directors of Hamelin Gold Limited (ASX: HMG) (**Hamelin** or the **Company**) advise of the completion of the second tranche of the share placement announced on 7 April 2025 (the **Placement**).

A total of 1,428,571 new shares at an issue price of \$0.07 (the same price as investors in the Placement) have been issued to Directors, or their related parties, following shareholder approval at a General Meeting held on 20 June 2025.

An Appendix 2A in respect of the issue of the abovementioned shares will follow this announcement. A cleansing notice is also attached to this announcement in respect of the issue of the abovementioned securities.

The Company has also issued 2,000,000 unlisted options to the joint lead managers to the Placement following approval by shareholders to 20 June 2025. An Appendix 3G will follow this announcement in respect of the options issued.

For further details regarding the capital raising please refer to the announcement and Appendix 3B dated 7 April 2025.

This announcement has been authorised by the Board of Directors.

For further information, please contact:

Peter Bewick
Managing Director and CEO
+61 8 9486 9455
contact@hamelingold.com.au

About Hamelin Gold

Hamelin Gold Limited (**ASX:HMG**) is an ASX-listed gold exploration company based in Perth, Western Australia. Hamelin has landholdings in the Tanami Gold Province and Yilgarn District of Western Australian (Figure 1).

The Tanami province is prospective for high value, large scale gold deposits and hosts Newmont's Tier 1 Tanami Operations in the Northern Territory. Hamelin's Yilgarn project portfolio has been built following a district scale project generation exercise targeting covered segments of well mineralised gold terrains where new undercover exploration technologies can be applied.

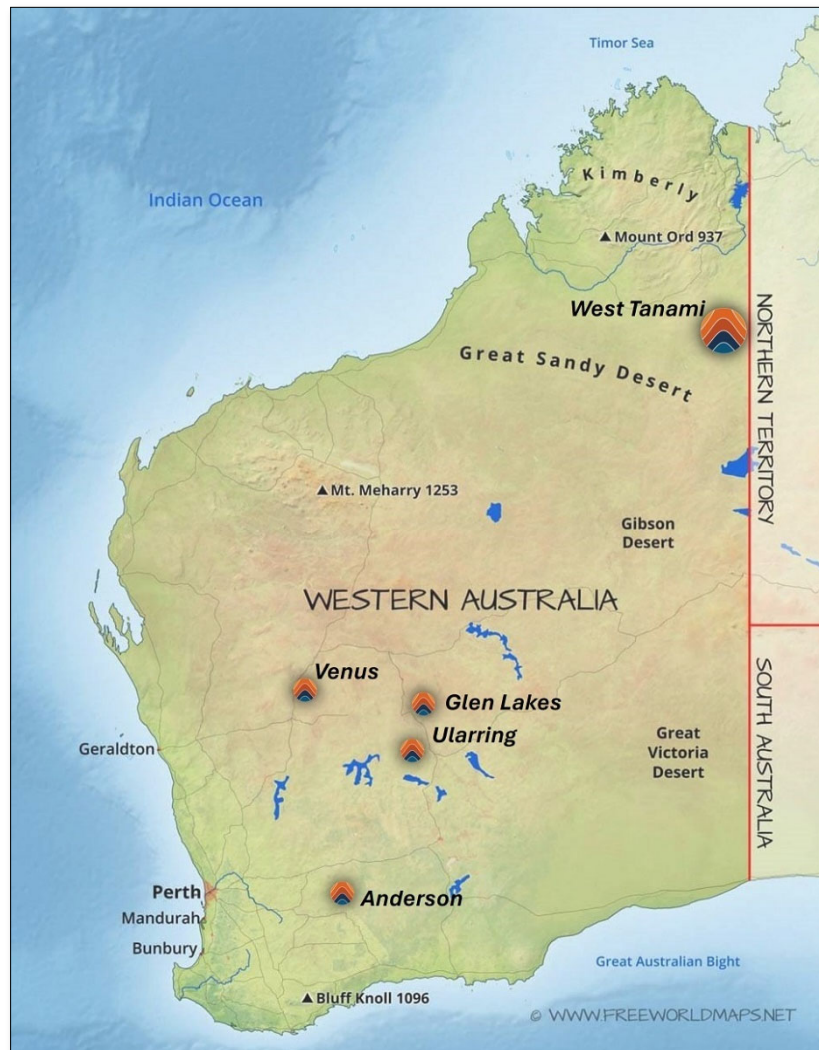


Figure 1: Hamelin's WA Project location map

The Company has a strong Board and Management team and is well funded.

Hamelin's shareholders include highly regarded gold miners Gold Fields Limited (JSE/NYSE:GFI) and Vault Minerals Limited (ASX:VAU).

ASX ANNOUNCEMENT
20 June 2025



The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

HAMELIN GOLD LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Hamelin Gold Limited (ACN 650 439 580) (“**Hamelin**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 20 June 2025, Hamelin issued a total of 1,428,571 shares pursuant to a share placement announced to ASX on 7 April 2025, without disclosure under Part 6D.2 of the Corporations Act.

Hamelin gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, Hamelin is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Hamelin has complied with:
 - (i) the provisions of Chapter 2M as they apply to Hamelin; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Hamelin under section 708A(6)(e) of the Act.

On behalf of the Board of Hamelin Gold Limited

A handwritten signature in blue ink, appearing to read "Dan Travers".

Dan Travers
Company Secretary