



Announcement Summary

Entity name

ARGENT BIOPHARMA LIMITED

Date of this announcement

Wednesday April 23, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted warrants exercisable at US\$0.40 expiring 23 April 2028	5,500,000	23/04/2025
New class - code to be confirmed	Unlisted options exercisable at US\$0.20 expiring 23 April 2032	16,500,000	23/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARGENT BIOPHARMA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

116800269

1.3 ASX issuer code

RGT

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued following Shareholder approval on 11 April 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted warrants exercisable at US\$0.40 expiring
23 April 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02922910-6A1254838&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 0.40000000

Expiry date

23/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RGT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Warrants issued in accordance with Resolution 4, 5 and 10 as approved by shareholders on 11 April 2025.



Issue details

Number of +securities

5,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Notice of Meeting dated 10 March 2025.

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at US\$0.20 expiring
23 April 2032

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02922910-6A1254838&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 0.20000000

Expiry date

23/4/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RGT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued in accordance with Resolution 8 and 9 as approved by shareholders on 11 April 2025.

Issue details

Number of +securities

16,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil, refer to notice of meeting dated 10 March 2025.

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGT : ORDINARY FULLY PAID	59,272,269

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGTAO : WARRANTS EXPIRING 16-JAN-2028 EX USD 0.55	2,500,000
RGTAAM : OPTION EXPIRING 28-MAR-2027 EX \$0.42	240,000
RGTAAI : OPTION EXPIRING 31-JUL-2026 EX \$3.00	181,422
RGTAAL : OPTION EXPIRING 10-JAN-2027 EX \$1.00	740,000
RGTAAB : OPTION EXPIRING 01-APR-2029 EX \$0.70	131,000
RGTAO : WARRANTS EXPIRING 17-JUL-2027 EX USD 1.20	1,250,000
RGTAf : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,000
RGTAAN : WARRANTS EXPIRING 03-JUL-2027 EX USD 1.20	312,500
RGTAG : PERFORMANCE RIGHTS	906,000
RGTAAA : CONVERTIBLE NOTES	6,306,432
RGTA AJ : OPTION EXPIRING 07-NOV-2028 EX US\$0.32	15,500,000
RGTA AH : OPTION EXPIRING 14-JUL-2026 EX GBP 1.2	540,668
RGTA AE : CLASS D PERFORMANCE RIGHTS	250
RGTA AK : OPTION EXPIRING 01-DEC-2028 EX \$0.86	288,185
	5,500,000



New class - code to be confirmed : Unlisted warrants exercisable at US\$0.40 expiring 23 April 2028

New class - code to be confirmed : Unlisted options exercisable at US\$0.20 expiring 23 April 2032

16,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/4/2025