



Announcement Summary

Entity name

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

Date of this announcement

Thursday April 11, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2024 EX \$0.035	200,000	11/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

643293716

1.3 ASX issuer code

NMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2024 EX \$0.035
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
11/4/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Were any of the +securities issued to +key management personnel (KMP) or an +associate?	
No	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716781-2A1476367?access_token=83ff96335c2d45a094df02a206a39ff4	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03500000	31/12/2024
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
NMR : ORDINARY FULLY PAID		
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms		
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716781-2A1476367?access_token=83ff96335c2d45a094df02a206a39ff4		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
200,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMR : ORDINARY FULLY PAID	209,850,514

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMRAM : OPTION EXPIRING 09-NOV-2024 EX \$0.06	10,121,264
NMRAD : OPTION EXPIRING 07-AUG-2025 EX NIL	70,000
NMRAP : CONV NOTES MATURING 06-SEP-24	1,100,000
NMRAH : OPTION EXPIRING 30-JUN-2024 EX \$0.08	8,250,000
NMRAK : OPTION EXPIRING 30-JUN-2024 EX \$0.20	2,244,445
NMRAN : RIGHTS	8,280,000
NMRAO : OPTION EXPIRING 30-JUN-2024 EX \$0.03	13,888,888
NMRAJ : OPTION EXPIRING 28-DEC-2026 EX \$0.475	5,500,000
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2024 EX \$0.035	200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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