

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>M3 MINING LIMITED</b>
<b>ABN</b>	<b>98 644 548 434</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	RUSSELL DAVIS
<b>Date of last notice</b>	23 May 2024

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Davis Family Capital Pty Ltd &lt;The Davis Super Fund A/C&gt;</b> (Mr Davis is a trustee and beneficiary)
<b>Date of change</b>	30 June 2024
<b>No. of securities held prior to change</b>  <b>Strada D'Oro Pty Ltd</b> (Mr Davis is a director and shareholder)  <b>Davis Family Capital Pty Ltd</b> <b>&lt;The Davis Super Fund A/C &gt;</b> (Mr Davis is a trustee and beneficiary)  <b>Russell John Davis atf Davis Family Investment Trust</b> (Mr Davis is a trustee and beneficiary)	 937,500 Fully Paid Ordinary Shares  1,249,999 Fully Paid Ordinary Shares  1,000,000 options exercisable at \$0.25 on or before 30 June 2024.  2,000,000 Director Options ex \$0.189 on or before 19 December 2025  400,000 Fully Paid Ordinary Shares 1,000,000 Performance rights

---

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Class</b>	Option - \$0.25 on or before 30 June 2024.
<b>Number acquired</b>	Nil
<b>Number disposed</b>	1,000,000
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
<b>No. of securities held after change</b>	
<b>Strada D'Oro Pty Ltd</b> (Mr Davis is a director and shareholder)	937,500 Fully Paid Ordinary Shares
<b>Davis Family Capital Pty Ltd</b> <b>&lt;The Davis Super Fund A/C &gt;</b> (Mr Davis is a trustee and beneficiary)	1,249,999 Fully Paid Ordinary Shares 2,000,000 Director Options ex \$0.189 on or before 19 December 2025
<b>Russell John Davis atf Davis Family Investment Trust</b> (Mr Davis is a trustee and beneficiary)	400,000 Fully Paid Ordinary Shares 1,000,000 Performance rights
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of options - unexercised

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

---

<sup>+</sup> See chapter 19 for defined terms.