



29 Mar 2017

**UBS AG, Australia Branch**

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**UBS Market Growth Instalments: Distribution Announcement**

UBS AG, Australia Branch ("**UBS**") issued **STWSS2** & **STWSS4** Series of UBS Market Growth Instalments over fully paid Stapled Securities of SPDR S&P ASX 200 Fund pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

SPDR S&P ASX 200 Fund recently announced the following estimated distribution ("**Distribution**"):

Distribution amount (AUD): \$0.40821100 Distribution

Ex-Distribution Date: 30 Mar 2017

Distribution record date: 31 Mar 2017

Distribution payment date: 11 Apr 2017

The Distribution is expected to be partially franked.

Correspondingly, the **STWSS2** & **STWSS4** UBS Market Growth Instalments will commence trading ex-Distribution on 30 Mar 2017 and will have a Distribution record date of 31 Mar 2017.

Holders should be aware that SPDR S&P ASX 200 Fund may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by SPDR S&P ASX 200 Fund.

The Distribution will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Distribution to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
STWSS2	\$49.1124	\$48.7042
STWSS4	\$49.1124	\$48.7042

The new Loan Amount will be effective from the Ex-Distribution Date of 30 Mar 2017.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**

Andrew Lockhart

Director

**UBS AG, Australia Branch**

Scott Hanlon

Executive Director