



Notification of Consolidation/Split

Announcement Summary

Entity name

ILH GROUP LIMITED.

Applicable security for the reorganisation

ILH	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Thursday March 17, 2016

Reorganisation type

Security consolidation

Effective Date

Tuesday April 12, 2016

Record Date

Wednesday April 13, 2016

Issue Date

Wednesday April 20, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

ILH GROUP LIMITED.

1.2 *Registered Number Type

ABN

Registration Number

20120394194

1.3 *ASX issuer code

ILH

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday March 17, 2016

1.6 *Securities affected by the reorganisation



ILH

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday April 8, 2016	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday April 13, 2016

3.2 Date of +security holder meeting

Friday April 8, 2016

3.3 Last day for trading in the pre-re-organised +securities

Monday April 11, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday April 12, 2016

3.5 Record date

Wednesday April 13, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday April 14, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday April 20, 2016

**3.8 Trading starts on a normal T+2 basis**

Thursday April 21, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday April 26, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

19

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code ILH	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 258,233,800	Number on issue after reorganisation 13,591,253	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**