



4 February 2022

ASX:MM8

Notice under Section 708A(5)(e) of the Corporations Act

On 25 November 2021, Medallion Metals Limited (the “Company”) announced on ASX the details of a placement of shares, which included a proposed placement of 394,737 ordinary shares at an issue price of 19 cents per share to certain directors of the Company, subject to shareholder approval (“Tranche 2 Placement”).

The Tranche 2 Placement was approved by shareholders at a general meeting held on 31 January 2022 and the Company advises that the Tranche 2 Placement shares have been issued and allotted today.

For the purposes sections 708A(5)(e)(i) and 708A(6) of the Corporations Act (Cth) (the “Corporations Act”), the Company hereby advises that:

1. the Shares have been issued without a disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under 708A(5)(e) of the Corporations Act;
3. as at the date of this notice the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) Section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed in accordance with 708A(6)(e) of the Corporations Act that is “excluded information” within the meaning of 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Company Secretary of Medallion Metals Limited.

-ENDS-

For further information, please visit the Company's website www.medallionmetals.com.au or contact:

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