



Announcement Summary

Entity name

GREEN CRITICAL MINERALS LIMITED

Date of this announcement

Friday October 25, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.01 expiring 15 July 2027	143,750,000	25/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREEN CRITICAL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118788846

1.3 ASX issuer code

GCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jul-2024 10:09	New - Proposed issue of securities - GCM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 20,000,000 Lead Manager Options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

25/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Placement Options as approved by shareholders at the General Meeting held on 25 September 2024 (Resolution 3).

Issue details

Number of +securities

143,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These are free attaching options for the Tranche 1 and Tranche 2 participants in the Placement conducted in July 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.01 expiring 15 July 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20240826/pdf/0671rvjq3q4f10.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

15/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GCM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

143,750,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GCM : ORDINARY FULLY PAID	1,468,542,639

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GCMAG : OPTION EXPIRING 12-OCT-2025 EX \$0.028	75,053,197
GCMAD : OPTION EXPIRING 12-OCT-2025 EX \$0.022	251,672,933
GCMAE : PERFORMANCE RIGHTS	163,915,233
New class - code to be confirmed : Unlisted Options exercisable at \$0.01 expiring 15 July 2027	143,750,000