



Ms Kimberley Brown
Senior Advisor
Listings (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

7 November 2018

Dear Ms Brown

Stargroup Limited ACN 061 041 281
(Subject to Deed of Company Arrangement) (Receivers and Managers appointed)
(the Company)

RE: Amendment to ASX Announcement

The Deed Administrators wish to advise an amendment to the announcement lodged with the Australian Securities Exchange on 2 November 2018.

In this announcement, the options exercise price was incorrectly listed as \$0.05. The correct option exercise price should have been listed as \$5.00.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'S. Theobald'.

Simon Theobald and Melissa Humann
Deed Administrators

PricewaterhouseCoopers, ABN 52 780 433 757
Brookfield Place, 125 St Georges Terrace, PERTH WA 6000, GPO Box D198, PERTH WA 6840
T: +61 8 9238 3000, F: +61 8 9238 3999, www.pwc.com.au

Liability limited by a scheme approved under Professional Standards Legislation.