



## Announcement Summary

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**Entity name**

INTELLIHR LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 20, 2019

**The Proposed issue is:**

☒ A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
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**Proposed issue date**

Friday January 17, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

INTELLIHR LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ACN

**Registration Number**

600548516

**1.3 ASX issuer code**

IHR

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Friday December 20, 2019

**1.6 The Proposed issue is:**

☒ A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

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### Part 7A - Conditions

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#### 7A.1 - Are any of the below approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met for the placement or other type of issue

☒ No

### Part 7B - Issue details

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#### Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

☒ Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

☒ No

#### Details of +securities proposed to be issued

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##### ASX +Security Code and Description

IHR : ORDINARY FULLY PAID

##### Maximum Number of +securities proposed to be issued

23,331,330

##### Purpose of the issue

The new capital will be used to:

- augment sales and marketing resources to significantly boost sales in the existing Australian and New Zealand markets
- accelerate international expansion, initially with the establishment of a sales team in North America with the ability to service the Northern Hemisphere
- further invest in product development to maintain our position as a market leader
- fund operating and working capital requirements.

##### Offer price details for retail security holders



Issue Currency	Offer Price or consideration per +security	Estimated or Actual? <input checked="" type="checkbox"/> Actual
AUD - Australian Dollar	AUD 0.07500	

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

#### Oversubscription & Scale back details

May a scale back be applied to this event?

☒ No

#### Part 7C - Timetable

##### 7C.1 Proposed issue date

Friday January 17, 2020

#### Part 7D - Listing Rule requirements

7D.1 Are any of the +securities proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

7D.1a How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

23,331,330

7D.2 Are any of the +securities proposed to be issued without security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No

7D.3 Is a party referred to in listing rule 10.11.1 participating in the proposed issue?

☒ No

7D.4 Will any of the +securities to be issued be +restricted securities for the purposes of the Listing Rules?

☒ No

7D.5 Will any of the +securities to be issued be subject to +voluntary escrow?

☒ No

#### Part 7E - Lead Manager/Broker & Underwriter details



**7E.1 Will there be a lead manager or broker to the proposed issue?**

☒ No

**7E.2 Is the proposed issue to be underwritten?**

☒ No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

#### Part 7F - Further Information

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**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

☒ No

**7F.2 Any other information the entity wishes to provide about the proposed issue**