



Announcement Summary

**Entity name**  
4DMEDICAL LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday May 29, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
4DX	ORDINARY FULLY PAID	14,964,623	29/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

4DMEDICAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

161684831

**1.3 ASX issuer code**

4DX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Dec-2023 09:33	New - Proposed issue of securities - 4DX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of earnout consideration in respect of the acquisition of Imbio Inc. by the Company, as approved by shareholders at the 22 January 2024 EGM.





Issue details

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**Number of +securities to be quoted**

14,964,623

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities are being issued as earnout consideration in respect of the acquisition of Imbio Inc. by the Company.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.471200

**Any other information the entity wishes to provide about the +securities to be quoted**

Up to 38,303,536 ordinary shares to issue to the sellers of Imbio Inc. as earnout consideration was approved by shareholders at the 22 January 2024 EGM. The estimate was based on the 30-day VWAP to 8 December 2023 (\$0.8033). There is one remaining tranche to be issued:

- Tranche 2: up to an estimated 9,575,884 shares will be issued within 120 days of 31/12/2025, subject to satisfaction of certain performance milestones.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
4DXO : OPTION EXPIRING 31-DEC-2025	22,151,863
4DX : ORDINARY FULLY PAID	465,515,180
4DXOA : OPTION EXPIRING 28-FEB-2026	41,284,119

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
4DXAX : PERFORMANCE RIGHTS	1,326,861
4DXAT : OPTION EXPIRING 17-JAN-2026 EX \$0.79	636,576
4DXAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.95	1,850,914
4DXAR : OPTION EXPIRING 30-JUN-2026 EX \$0.48	2,291,286
4DXAS : OPTION EXPIRING 01-OCT-2026 EX \$0.51	715,748
4DXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,615,989
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAW : OPTION EXPIRING 03-NOV-2027 EX \$1.60	1,306,100
4DXAY : OPTION EXPIRING 30-JUN-2028 EX \$0.7534	775,339
4DXAO : OPTION EXPIRING 25-JUN-2025 EX \$1.30	707,977
4DXAP : OPTION EXPIRING 01-JUL-2025 EX \$2.60	701,719

