

**ASX RELEASE
FOR IMMEDIATE RELEASE
21st November 2014**



AGM- PAYMENT DATE OF PROPOSED RETURN OF CAPITAL TO SHAREHOLDERS

eBET Limited (ASX: EBT) ("eBET") today announces that further to the lodgement of the Company's Amended Notice of Annual General Meeting, the Company advises the payment date of the Proposed Return of Capital to Shareholders.

The timetable in relation to the proposed Return of Capital (Resolution 5 of the amended AGM) is as follows:

eBet advises ASX that shareholders have approved the Proposed Return of Capital	Tuesday, 25 November 2014
Trading in eBet securities on an "ex return of capital" basis commences	Thursday, 27 November 2014
Record date for the Return of Capital to Shareholders	5pm - Monday, 1 December 2014
Payment Date for the proposed Return of Capital	Tuesday 9 th December 2014

Further Information: Ken Carr

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About eBET

eBET Limited is a leading-edge gaming solutions company that is listed on the Australian Securities Exchange (ASX: EBT) and has its headquarters in Sydney, Australia. The eBET Group of companies provide integrated gaming solutions, including gaming management systems, Licensed Monitoring Operator (LMO) services and business intelligence tools and expertise. eBET's commitment to

excellence, continual innovation and superior client service mean the company is expanding its presence in a growing number of markets. The company currently has international operations and commercial agreements extending to over 800 customers, operating 62,100 gaming machines in Australia, New Zealand and across Asia.

For more information on the eBET Group, please visit www.ebetgroup.com