

20 June 2019

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

VGI Partners Global Investments Limited (ASX Code: VG1)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by VGI Partners Global Investments Limited ABN 91 619 660 721 (**VG1**), under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 13 May 2019, VG1 announced a placement of new fully paid ordinary shares (**Shares**) to high net worth investors to raise approximately A\$98 million (**Placement**).

The new Shares under the Placement were issued today.

VG1 advises that:

- (a) the new Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, VG1 has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to VG1; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

Yours faithfully,



Ian Cameron
Company Secretary
VGI Partners Global Investments Limited