



Announcement Summary

Entity name

COOPER METALS LIMITED

Date of this announcement

Thursday May 30, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Performance Rights | 3,000,000 | 30/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COOPER METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

647594956

1.3 ASX issuer code

CPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Director Performance Rights as approved by shareholders on 1 May 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02789973-6A1200452>

Any other information the entity wishes to provide about the +securities the subject of this notification

Director Performance Rights are subject to certain Vesting Conditions as detailed in Schedule 2 of the Notice of General Meeting and expire on 30 May 2029.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to the Notice of General Meeting as announced to ASX on 28 March 2024

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Incentive Performance Rights issued to Directors subject to meeting certain Vesting Conditions



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CPMO : OPTION EXPIRING 24-NOV-2026 | 10,000,000 |
| CPM : ORDINARY FULLY PAID | 78,355,650 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CPMAK : OPTION EXPIRING 08-FEB-2026 EX \$0.50 | 3,000,000 |
| CPMAH : OPTION EXPIRING 30-JUN-2024 EX \$0.75 | 200,000 |
| CPMAI : OPTION EXPIRING 30-JUN-2024 EX \$0.90 | 200,000 |
| CPMAJ : OPTION EXPIRING 30-JUN-2024 EX \$1.20 | 200,000 |
| CPMAL : OPTION EXPIRING 15-DEC-2026 EX \$0.25 | 300,000 |
| CPMAC : OPTION EXPIRING 30-JUN-2024 EX \$0.25 | 5,300,000 |
| CPMAD : OPTION EXPIRING 15-NOV-2024 EX \$0.25 | 2,090,000 |
| New class - code to be confirmed : Performance Rights | 3,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/5/2024