

ASX ANNOUNCEMENT

18 December 2024

NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

Zeus Resources Ltd (ASX: ZEU, “**Zeus**”, the “**Company**”) gives notice that, on 18 December 2024 the Company issued 37,500,000 fully paid ordinary shares (**Shares**) as part of the Placement announced to ASX on the 18 November 2024. In addition, the Company also issued a total of 275,993,259 unquoted options (**Options**) exercisable at \$0.02 expiry 12 December 2027.

The Company issued the Shares and Options above without a disclosure document to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**).

Notice under Section 708A(5)(e) of the Act

The Company hereby gives notice that:

1. The Company issued the Shares and Options without disclosure to investors under Part 6D.2 of the Act;
2. This notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of Sections 708A(7) and 708A(8) of the Act.

This announcement is authorised for market release by the Board of Zeus.

For further information or enquiries please contact Robert Marusco at info@zeusresources.com