



## Announcement Summary

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**Entity name**

HARVEST TECHNOLOGY GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 17, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTG	ORDINARY FULLY PAID	56,756,757	17/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HARVEST TECHNOLOGY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

77149970445

### 1.3 ASX issuer code

HTG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/7/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

#### Announcement Date and Time

17-Jul-2023 08:36

#### Announcement Title

Update - Update - Proposed issue of securities - HTG

#### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares issued in relation to the Share Purchase Plan



### Placement Details

## HTG : ORDINARY FULLY PAID

17/7/2023

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

56,756,757

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03700000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HTG : ORDINARY FULLY PAID	688,576,173
HTGO : OPTION EXPIRING 07-APR-2024	45,186,832

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HTGAF : PERFORMANCE RIGHTS	1,000,000
HTGAG : CONVERTIBLE NOTES	4,000,000
HTGAQ : OPTION EXPIRING 03-MAR-2025 EX \$0.25	6,000,000